



## CANADIAN CITY TRENDS

June 8, 2018

## City scorecard

Rankings are in descending order (1 = the highest y/y growth rate) except for the Jobless rate where 1 = the lowest rate

	CPI	Adult population	Jobs	Jobless Rate	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Apr-18	May-18	May-18	May-18	Apr-18	Apr-18	Apr-18	Q1-18	Apr-18	Apr-18
Toronto	7	2	12	18	11	22	17	10	22	20
Montréal	12	19	10	16	9	3	6	14	12	2
Vancouver	1	16	15	3	14	9	5	18	11	21
Ottawa/Gatineau	10	5	9	4	18	8	13	23	7	6
Calgary	8	11	14	26	15	4	12	22	13	14
Edmonton	5	7	18	21	19	15	11	25	15	7
Quebec	13	23	3	1	16	16	4	9	5	1
Hamilton	-	15	24	7	7	5	14	7	20	19
Winnipeg	2	12	17	23	17	6	19	24	10	9
London	-	10	16	12	12	21	2	21	4	17
Kitchener	-	8	26	13	5	14	25	13	18	15
St. Catharines/Niagara	-	18	8	19	8	17	15	11	14	18
Halifax	3	9	6	13	23	24	24	6	9	5
Windsor	-	13	7	15	20	25	22	20	3	11
Victoria	11	17	5	1	4	10	20	16	2	12
Oshawa	-	4	1	5	10	27	3	15	-	-
Saskatoon	6	1	13	24	24	26	7	26	17	4
Regina	4	6	19	19	22	23	21	17	19	8
St. John's	14	21	21	27	1	1	8	4	16	13
Sherbrooke	-	20	2	8	6	11	18	8	-	-
Greater Sudbury	-	25	20	25	3	12	23	1	8	3
Abbotsford	-	3	11	6	-	20	10	3	-	-
Kingston	-	14	22	10	-	19	27	5	6	16
Saguenay	-	27	23	17	13	7	1	27	-	-
Trois-Rivières	-	24	25	10	2	2	9	12	-	-
Saint John	9	22	27	22	21	13	16	2	1	22
Thunder Bay	15	26	4	8	25	18	26	19	21	10

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

## Current city economic indicators

Year-over-year % change unless otherwise specified. Jobs, Jobless rate, Housing starts and Building permits for the cities are based on a three month moving average. Cities are ranked in descending order by population size.

	CPI	Adult population	Jobs	Jobless rate (%)	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Apr-18	May-18	May-18	May-18	Apr-18	Apr-18	Apr-18	Q1-18	Apr-18	Apr-18
Toronto	2.4	2.3	2.2	6.2	11.0	-14.8	-12.8	22.9	-12.8	-36.5
Montréal	1.6	1.1	2.5	6.0	15.9	43.0	18.0	15.0	-0.1	13.2
Vancouver	3.2	1.4	1.7	4.1	-2.8	24.0	24.9	7.2	0.6	-40.2
Ottawa/Gatineau	2.2	1.8	2.8	4.4	-17.7	27.3	-6.4	-11.1	2.1	-1.4
Calgary	2.4	1.7	1.7	7.7	-5.1	38.8	-3.7	-8.7	-1.7	-26.3
Edmonton	2.5	1.8	0.2	6.5	-27.1	6.9	3.2	-14.2	-3.0	-4.3
Quebec	1.5	0.5	5.2	3.9	-6.7	4.3	32.9	26.8	3.9	17.2
Hamilton	-	1.5	-1.1	4.8	35.1	32.6	-6.8	37.3	-6.5	-34.5
Winnipeg	2.7	1.6	0.8	6.7	-14.7	28.2	-14.9	-13.7	1.5	-9.1
London	-	1.7	1.1	5.3	2.7	-14.4	47.2	-5.1	4.8	-31.2
Kitchener	-	1.7	-2.4	5.7	43.7	7.3	-40.7	15.3	-4.8	-29.3
St. Catharines/Niagara	-	1.3	2.9	6.3	20.7	-4.5	-9.9	22.8	-2.2	-33.8
Halifax	2.7	1.7	3.9	5.7	-46.0	-17.2	-33.2	48.7	1.9	-0.4
Windsor	-	1.6	3.1	5.9	-32.1	-19.8	-30.2	3.3	8.7	-14.7
Victoria	2.0	1.3	4.1	3.9	51.5	22.5	-16.9	12.1	11.6	-20.3
Oshawa	-	1.9	7.4	4.5	14.9	-24.9	40.6	13.0	-	-
Saskatoon	2.4	2.4	2.1	6.8	-50.8	-24.6	13.6	-16.9	-4.7	-0.3
Regina	2.6	1.8	0.1	6.3	-44.4	-16.8	-22.6	9.5	-6.1	-8.4
St. John's	1.5	0.8	-0.3	8.7	210.9	48.0	12.5	54.2	-3.8	-26.1
Sherbrooke	-	0.9	5.3	5.0	35.2	19.8	-14.0	30.8	-	-
Greater Sudbury	-	0.4	0.1	7.0	83.3	8.9	-32.7	102.1	2.0	9.8
Abbotsford	-	2.1	2.4	4.6	-	-13.5	7.0	64.8	-	-
Kingston	-	1.6	-0.3	5.2	-	-6.7	-75.3	50.4	2.4	-29.5
Saguenay	-	-0.2	-1.1	6.1	1.4	28.1	230.9	-26.5	-	-
Trois-Rivières	-	0.4	-1.7	5.2	119.2	44.3	11.2	15.4	-	-
Saint John	2.2	0.6	-8.8	6.6	-42.9	8.0	-11.7	99.1	15.4	-48.1
Thunder Bay	1.4	0.0	4.5	5.0	-100.0	-5.2	-61.2	4.6	-11.0	-14.3
Canada	2.2	1.3	1.3	5.8	-0.5	8.1	4.1	6.9	-11.5	-19.7

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

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