



CANADIAN CITY TRENDS

February 8, 2019

City scorecard

Rankings are in descending order (1 = the highest y/y growth rate) except for the Jobless rate where 1 = the lowest rate

	CPI	Adult population	Jobs	Jobless Rate	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Dec-18	Jan-19	Jan-19	Jan-19	Dec-18	Dec-18	Dec-18	Q3-18	Dec-18	Dec-18
Toronto	3	1	14	20	2	8	14	12	11	18
Montréal	10	18	15	20	8	7	8	11	6	2
Vancouver	2	13	13	4	19	6	5	9	21	22
Ottawa/Gatineau	4	6	17	10	4	16	11	23	7	10
Calgary	8	4	16	26	20	18	13	13	19	19
Edmonton	5	5	7	23	13	23	12	22	12	16
Quebec	14	22	24	2	10	12	1	19	22	1
Hamilton	-	17	19	3	17	27	24	10	10	21
Winnipeg	7	16	11	17	6	19	15	20	8	12
London	-	11	10	10	24	10	20	24	3	3
Kitchener	-	8	4	8	25	14	19	18	2	13
St. Catharines/Niagara	-	19	18	25	16	1	16	14	15	11
Halifax	9	9	6	9	11	5	17	16	20	14
Windsor	-	12	12	10	7	3	22	8	13	4
Victoria	1	15	22	1	5	15	18	15	5	20
Oshawa	-	7	2	16	3	24	3	5	-	-
Saskatoon	11	3	3	18	9	25	9	17	14	9
Regina	13	10	20	4	21	21	7	25	18	15
St. John's	15	24	9	27	22	26	23	3	16	8
Sherbrooke	-	20	26	10	15	4	21	26	-	-
Greater Sudbury	-	25	5	24	12	13	6	2	17	17
Abbotsford	-	2	8	4	-	22	4	1	-	-
Kingston	-	14	25	18	-	9	27	6	9	6
Saguenay	-	27	27	4	14	20	10	4	-	-
Trois-Rivières	-	23	23	10	1	2	2	21	-	-
Saint John	12	21	1	22	18	17	25	7	1	5
Thunder Bay	6	26	21	15	23	11	26	27	4	7

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

Current city economic indicators

Year-over-year % change unless otherwise specified. Jobs, Jobless rate, Housing starts and Building permits for the cities are based on a three month moving average. Cities are ranked in descending order by population size.

	CPI	Adult population	Jobs	Jobless rate (%)	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Dec-18	Jan-19	Jan-19	Jan-19	Dec-18	Dec-18	Dec-18	Q3-18	Dec-18	Dec-18
Toronto	2.6	2.5	1.1	6.1	28.6	14.4	-10.6	9.5	1.9	-23.9
Montréal	1.4	1.4	1.0	6.1	-9.2	19.3	4.8	9.5	4.7	1.6
Vancouver	3.1	1.7	2.2	4.8	-34.6	30.9	72.7	11.4	-2.1	-53.4
Ottawa/Gatineau	2.5	2.0	0.7	5.2	7.4	-5.1	1.3	-11.1	4.6	-12.9
Calgary	2.0	2.2	0.8	7.3	-34.6	-10.7	-7.6	8.9	-1.4	-24.3
Edmonton	2.1	2.1	4.4	6.4	-13.3	-22.0	0.6	-9.9	1.5	-20.9
Quebec	0.9	0.6	-1.9	3.8	-10.1	5.4	186.4	-2.2	-2.3	9.7
Hamilton	-	1.5	0.1	3.9	-26.5	-46.4	-36.7	11.1	2.2	-26.3
Winnipeg	2.0	1.5	2.7	5.7	0.1	-14.4	-14.3	-3.8	3.3	-15.0
London	-	1.9	3.0	5.2	-42.9	9.5	-27.2	-11.3	9.8	1.3
Kitchener	-	2.0	5.2	4.9	-44.7	2.6	-26.9	1.3	12.1	-15.6
St. Catharines/Niagara	-	1.4	0.3	6.8	-22.4	50.7	-16.0	6.9	0.6	-14.7
Halifax	1.5	2.0	4.5	5.1	-10.1	36.7	-23.3	3.3	-1.7	-18.6
Windsor	-	1.7	2.4	5.2	-7.7	42.5	-29.6	14.8	1.2	-1.6
Victoria	3.2	1.6	-1.3	3.6	6.8	-0.1	-25.4	5.4	5.3	-25.1
Oshawa	-	2.0	5.5	5.6	21.2	-32.3	84.8	22.8	-	-
Saskatoon	1.1	2.4	5.3	5.8	-10.0	-33.6	2.9	2.4	1.2	-11.4
Regina	0.9	1.9	-0.2	4.8	-37.9	-21.2	6.1	-12.1	-1.3	-19.8
St. John's	0.5	0.4	3.8	7.4	-41.6	-39.3	-30.5	39.5	0.2	-10.0
Sherbrooke	-	1.4	-3.9	5.2	-20.9	40.1	-27.2	-15.8	-	-
Greater Sudbury	-	0.3	4.9	6.7	-10.6	4.0	12.0	51.6	-0.8	-21.1
Abbotsford	-	2.4	4.2	4.8	-	-21.7	82.3	73.3	-	-
Kingston	-	1.6	-2.4	5.8	-	11.7	-72.6	19.0	2.8	-7.3
Saguenay	-	-0.4	-4.5	4.8	-18.4	-16.4	1.4	28.7	-	-
Trois-Rivières	-	0.5	-1.6	5.2	128.6	44.5	98.8	-7.7	-	-
Saint John	0.9	0.6	7.4	6.2	-30.1	-10.3	-63.0	15.0	13.8	-3.5
Thunder Bay	2.1	-0.1	-0.3	5.5	-42.5	7.7	-71.7	-27.2	6.7	-8.5
Canada	2.0	1.4	1.8	5.8	-4.5	4.1	5.6	4.5	-5.0	-19.4

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

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