



CANADIAN CITY TRENDS

August 10, 2018

City scorecard

Rankings are in descending order (1 = the highest y/y growth rate) except for the Jobless rate where 1 = the lowest rate

	CPI	Adult population	Jobs	Jobless Rate	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Jun-18	Jul-18	Jul-18	Jul-18	Jun-18	Jun-18	Jun-18	Q2-18	Jun-18	Jun-18
Toronto	8	2	8	16	12	11	15	11	14	4
Montréal	14	19	15	16	4	5	8	12	10	6
Vancouver	2	16	25	3	20	8	14	16	13	22
Ottawa/Gatineau	7	5	13	6	8	9	23	27	11	9
Calgary	4	9	22	26	10	6	9	22	17	13
Edmonton	1	7	10	18	17	13	6	26	21	10
Quebec	15	23	4	1	21	20	24	9	7	5
Hamilton	-	15	21	7	1	4	21	7	19	19
Winnipeg	6	13	18	22	22	16	16	25	9	8
London	-	10	7	11	7	17	4	24	3	15
Kitchener	-	6	20	13	19	18	12	13	5	18
St. Catharines/Niagara	-	18	16	24	16	24	25	14	12	21
Halifax	11	11	6	18	13	15	17	5	8	11
Windsor	-	12	17	15	23	25	10	21	2	16
Victoria	10	17	3	2	3	1	20	15	6	20
Oshawa	-	4	2	3	15	23	1	10	-	-
Saskatoon	5	1	9	25	14	27	5	23	22	12
Regina	3	8	19	18	24	19	26	20	18	7
St. John's	12	21	14	27	18	22	3	8	16	14
Sherbrooke	-	20	1	3	5	2	18	19	-	-
Greater Sudbury	-	25	24	21	11	12	13	1	20	3
Abbotsford	-	3	11	8	-	26	7	2	-	-
Kingston	-	14	23	14	-	14	19	4	4	17
Saguenay	-	27	26	23	6	3	2	6	-	-
Trois-Rivières	-	24	12	8	2	7	11	17	-	-
Saint John	9	22	27	11	9	10	27	3	1	1
Thunder Bay	13	26	5	10	25	21	22	18	15	2

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

## Current city economic indicators

Year-over-year % change unless otherwise specified. Jobs, Jobless rate, Housing starts and Building permits for the cities are based on a three month moving average. Cities are ranked in descending order by population size.

	CPI	Adult population	Jobs	Jobless rate (%)	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Jun-18	Jul-18	Jul-18	Jul-18	Jun-18	Jun-18	Jun-18	Q2-18	Jun-18	Jun-18
Toronto	2.5	2.4	2.8	6.1	6.8	2.2	-26.7	20.1	1.2	11.8
Montréal	1.8	1.1	1.5	6.1	47.3	23.7	10.6	16.9	1.9	3.3
Vancouver	3.0	1.5	-1.5	4.4	-18.6	15.7	-16.2	7.6	1.4	-33.2
Ottawa/Gatineau	2.5	1.9	2.4	4.5	18.9	14.8	-48.8	-15.6	1.9	-1.1
Calgary	2.6	1.8	-1.2	7.9	13.7	22.3	4.5	-3.7	-0.9	-9.9
Edmonton	3.1	1.8	2.7	6.5	-12.2	-1.2	23.3	-13.4	-3.2	-2.7
Quebec	1.6	0.5	4.9	3.9	-21.3	-28.7	-50.4	26.6	4.4	6.6
Hamilton	-	1.5	-1.2	4.7	177.4	29.6	-43.4	29.5	-1.7	-21.4
Winnipeg	2.5	1.6	0.6	6.7	-25.5	-12.8	-29.8	-12.1	2.7	-1.0
London	-	1.8	3.2	5.4	19.3	-17.9	51.0	-7.6	8.0	-13.3
Kitchener	-	1.9	-0.6	5.7	-18.5	-18.8	-14.4	15.7	7.4	-20.6
St. Catharines/Niagara	-	1.3	1.3	7.0	-11.3	-32.7	-54.8	10.4	1.6	-30.2
Halifax	2.1	1.8	3.6	6.5	-4.3	-4.2	-36.0	32.6	4.2	-4.8
Windsor	-	1.7	1.1	6.0	-30.2	-34.9	2.3	1.5	12.1	-17.2
Victoria	2.1	1.4	5.4	4.2	56.5	42.9	-42.4	8.7	4.8	-26.8
Oshawa	-	2.0	6.5	4.4	-10.8	-31.3	97.9	23.4	-	-
Saskatoon	2.6	2.4	2.8	7.1	-6.3	-39.4	31.7	-6.0	-4.4	-5.0
Regina	2.7	1.8	0.4	6.5	-58.4	-25.1	-59.8	2.9	-1.0	0.4
St. John's	2.0	0.7	1.7	9.0	-18.3	-30.5	54.3	26.9	-0.7	-13.2
Sherbrooke	-	1.0	8.2	4.4	33.3	31.2	-38.4	4.8	-	-
Greater Sudbury	-	0.4	-1.3	6.6	11.1	0.7	-15.1	89.0	-3.0	13.3
Abbotsford	-	2.2	2.6	4.8	-	-38.5	21.8	69.3	-	-
Kingston	-	1.6	-1.3	5.9	-	-1.4	-39.3	33.6	7.7	-17.4
Saguenay	-	-0.3	-3.5	6.8	26.5	30.3	95.0	31.5	-	-
Trois-Rivières	-	0.4	2.4	4.8	65.5	20.9	0.5	7.5	-	-
Saint John	2.2	0.6	-4.4	5.4	15.2	7.3	-77.8	58.3	12.9	40.5
Thunder Bay	2.0	0.0	3.8	5.0	-66.0	-28.8	-44.0	7.4	0.9	19.8
Canada	2.5	1.3	1.3	5.8	5.8	5.1	-7.4	7.0	-1.4	-6.2

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

The material contained in this report is the property of Royal Bank of Canada and may not be reproduced in any way, in whole or in part, without express authorization of the copyright holder in writing. The statements and statistics contained herein have been prepared by RBC Economics Research based on information from sources considered to be reliable. We make no representation or warranty, express or implied, as to its accuracy or completeness. This publication is for the information of investors and business persons and does not constitute an offer to sell or a solicitation to buy securities.