



CANADIAN CITY TRENDS

November 2, 2018

City scorecard

Rankings are in descending order (1 = the highest y/y growth rate) except for the Jobless rate where 1 = the lowest rate

	CPI	Adult population	Jobs	Jobless Rate	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Sep-18	Oct-18	Oct-18	Oct-18	Aug-18	Aug-18	Aug-18	Q3-18	Sep-18	Sep-18
Toronto	6	1	18	19	14	9	20	12	12	8
Montréal	10	19	17	15	8	10	12	11	10	3
Vancouver	3	14	15	3	13	6	4	9	15	22
Ottawa/Gatineau	5	6	12	4	9	1	11	23	9	9
Calgary	2	5	19	26	11	11	7	13	20	16
Edmonton	1	7	8	19	10	20	5	22	17	12
Quebec	14	22	16	1	21	17	22	19	16	10
Hamilton	-	15	26	9	7	3	9	10	13	5
Winnipeg	7	16	14	18	5	14	16	20	11	14
London	-	10	1	7	16	25	13	24	1	13
Kitchener	-	8	4	10	23	15	6	18	3	19
St. Catharines/Niagara	-	18	10	25	22	18	8	14	19	20
Halifax	13	9	2	21	1	22	10	16	7	6
Windsor	-	13	23	23	18	12	21	8	2	4
Victoria	4	17	20	1	6	13	17	15	8	17
Oshawa	-	4	6	14	17	4	2	5	-	-
Saskatoon	11	2	13	23	19	24	15	17	22	1
Regina	12	11	22	22	25	27	24	25	21	18
St. John's	15	24	5	27	20	23	1	3	18	15
Sherbrooke	-	20	3	6	4	8	14	26	-	-
Greater Sudbury	-	25	21	16	12	26	26	2	6	21
Abbotsford	-	3	11	5	-	16	18	1	-	-
Kingston	-	12	24	12	-	19	23	6	4	11
Saguenay	-	27	27	13	3	2	3	4	-	-
Trois-Rivières	-	23	9	7	24	21	25	21	-	-
Saint John	9	21	25	16	2	7	19	7	5	7
Thunder Bay	8	26	7	11	15	5	27	27	14	2

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

Current city economic indicators

Year-over-year % change unless otherwise specified. Jobs, Jobless rate, Housing starts and Building permits for the cities are based on a three month moving average. Cities are ranked in descending order by population size.

	CPI	Adult population	Jobs	Jobless rate (%)	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Sep-18	Oct-18	Oct-18	Oct-18	Aug-18	Aug-18	Aug-18	Q3-18	Sep-18	Sep-18
Toronto	2.2	2.5	0.6	6.3	-8.6	4.1	-27.5	9.5	2.6	2.3
Montréal	1.8	1.2	1.2	5.9	20.1	0.7	-5.5	9.5	2.9	11.3
Vancouver	2.7	1.6	1.9	4.3	-8.1	22.6	38.0	11.4	1.9	-38.7
Ottawa/Gatineau	2.4	2.0	2.6	4.6	19.5	58.8	-0.5	-11.1	6.5	2.2
Calgary	2.8	2.0	0.6	8.2	-5.1	-1.1	17.9	8.9	-2.2	-11.0
Edmonton	3.3	2.0	3.2	6.3	11.0	-23.9	20.8	-9.9	0.2	-0.6
Quebec	1.5	0.5	1.3	3.9	-37.9	-21.6	-35.8	-2.2	1.7	1.8
Hamilton	-	1.5	-4.5	5.0	24.2	41.7	4.7	11.1	2.3	7.4
Winnipeg	2.2	1.5	2.0	6.1	33.3	-16.7	-22.8	-3.8	2.7	-8.6
London	-	1.8	6.5	4.9	-20.5	-38.9	-7.5	-11.3	21.2	-5.1
Kitchener	-	1.9	4.7	5.2	-53.5	-18.9	19.8	1.3	13.0	-13.0
St. Catharines/Niagara	-	1.3	2.9	7.3	-50.1	-21.6	6.0	6.9	-0.6	-18.8
Halifax	1.5	1.9	5.4	6.6	91.7	-25.9	-0.3	3.3	6.7	4.2
Windsor	-	1.7	-0.4	6.9	-26.9	-2.7	-32.6	14.8	16.4	7.6
Victoria	2.4	1.5	0.4	3.9	30.4	-11.7	-24.8	5.4	6.6	-12.1
Oshawa	-	2.0	3.5	5.8	-26.0	36.8	52.9	22.8	-	-
Saskatoon	1.8	2.3	2.1	6.9	-33.8	-29.8	-17.4	2.4	-6.3	13.7
Regina	1.8	1.8	-0.3	6.8	-67.3	-62.0	-46.7	-12.1	-4.0	-12.9
St. John's	1.2	0.4	3.6	9.0	-36.4	-29.2	104.4	39.5	-0.1	-9.4
Sherbrooke	-	1.1	4.9	4.8	47.1	9.0	-13.0	-15.8	-	-
Greater Sudbury	-	0.3	0.1	6.0	-5.4	-51.7	-63.6	51.6	9.9	-27.1
Abbotsford	-	2.3	2.6	4.7	-	-20.3	-24.9	73.3	-	-
Kingston	-	1.8	-0.6	5.4	-	-22.8	-45.5	19.0	11.9	-0.3
Saguenay	-	-0.4	-4.8	5.7	49.5	44.8	38.3	28.7	-	-
Trois-Rivières	-	0.4	3.1	4.9	-57.5	-25.8	-56.5	-7.7	-	-
Saint John	1.9	0.6	-1.5	6.0	88.1	15.7	-26.5	15.0	11.6	4.0
Thunder Bay	2.0	0.1	3.2	5.3	-13.1	23.1	-78.9	-27.2	2.1	13.4
Canada	2.2	1.4	1.1	5.8	-1.8	0.6	-1.6	4.5	-0.2	-5.7

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

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