



CANADIAN CITY TRENDS

April 6, 2018

City scorecard

Rankings are in descending order (1 = the highest y/y growth rate) except for the Jobless rate where 1 = the lowest rate

	CPI	Adult population	Jobs	Jobless Rate	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Feb-18	Mar-18	Mar-18	Mar-18	Feb-18	Jan-18	Jan-18	Q4-17	Feb-18	Feb-18
Toronto	5	2	7	17	8	17	11	11	22	21
Montréal	12	20	8	19	2	7	4	12	8	5
Vancouver	1	16	1	2	3	8	9	17	5	13
Ottawa/Gatineau	9	7	17	6	17	16	7	25	14	7
Calgary	8	10	10	26	11	2	19	23	15	15
Edmonton	6	6	20	23	12	10	18	24	13	8
Quebec	15	22	13	1	7	26	15	10	7	9
Hamilton	-	15	6	11	21	24	27	8	17	22
Winnipeg	7	9	19	20	19	18	12	21	12	12
London	-	12	22	20	23	13	24	18	3	19
Kitchener	-	11	24	8	14	23	8	19	11	17
St. Catharines/Niagara	-	18	12	14	6	12	17	6	10	20
Halifax	10	8	3	18	13	21	16	7	1	3
Windsor	-	13	14	10	18	27	13	13	4	18
Victoria	11	17	15	4	9	6	14	14	9	16
Oshawa	-	4	5	4	16	15	25	20	-	-
Saskatoon	3	1	16	22	4	4	6	26	18	10
Regina	2	5	21	7	10	19	10	16	19	1
St. John's	14	19	26	27	5	14	2	3	16	2
Sherbrooke	-	21	4	16	20	11	26	2	-	-
Greater Sudbury	-	25	23	24	25	20	5	4	20	4
Abbotsford	-	3	9	2	-	1	1	15	-	-
Kingston	-	14	18	12	-	5	21	5	2	14
Saguenay	-	27	11	14	15	9	23	27	-	-
Trois-Rivières	-	23	25	12	22	22	22	9	-	-
Saint John	4	24	27	25	1	3	20	1	21	11
Thunder Bay	13	26	2	8	24	25	3	22	6	6

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

Current city economic indicators

Year-over-year % change unless otherwise specified. Jobs, Jobless rate, Housing starts and Building permits for the cities are based on a three month moving average. Cities are ranked in descending order by population size.

	CPI	Adult population	Jobs	Jobless rate (%)	Housing starts	Residential building permits	Non-res. building permits	Non-res. construction	Average MLS prices	MLS unit sales
Latest month	Feb-18	Mar-18	Mar-18	Mar-18	Feb-18	Jan-18	Jan-18	Q4-17	Feb-18	Feb-18
Toronto	2.6	2.2	3.2	5.8	16.0	-9.7	17.6	11.5	-12.4	-33.3
Montréal	1.7	1.0	3.2	6.1	42.9	17.9	47.8	10.8	5.7	7.7
Vancouver	3.3	1.4	4.7	4.0	40.3	12.4	24.8	0.9	7.1	-11.6
Ottawa/Gatineau	2.2	1.7	1.4	4.8	-19.1	-8.7	30.8	-17.5	2.6	-1.1
Calgary	2.2	1.6	2.8	8.2	0.2	68.8	-4.9	-13.7	1.2	-14.0
Edmonton	2.3	1.7	0.6	6.7	0.1	9.1	-3.9	-14.1	2.6	-1.4
Quebec	1.3	0.6	2.3	3.6	18.1	-37.2	11.2	18.9	5.8	-2.0
Hamilton	-	1.5	3.2	5.3	-49.5	-25.2	-38.6	28.5	-0.2	-37.9
Winnipeg	2.2	1.7	0.7	6.3	-26.1	-11.4	17.4	-7.4	3.0	-10.0
London	-	1.6	-0.5	6.3	-56.9	-1.0	-32.2	0.8	9.8	-28.6
Kitchener	-	1.6	-1.5	5.1	-10.5	-18.2	29.8	-3.7	3.1	-23.6
St. Catharines/Niagara	-	1.2	2.4	5.6	21.2	1.6	0.2	35.4	3.9	-32.1
Halifax	2.1	1.7	3.6	6.0	-6.9	-13.1	1.5	29.0	11.3	10.9
Windsor	-	1.6	2.3	5.2	-26.0	-38.8	12.1	10.0	7.5	-25.9
Victoria	2.1	1.3	1.9	4.5	15.8	30.3	12.0	8.6	4.4	-20.5
Oshawa	-	1.8	3.3	4.5	-14.5	-4.4	-35.4	-7.3	-	-
Saskatoon	2.9	2.4	1.4	6.5	31.8	39.5	44.3	-19.4	-0.9	-3.3
Regina	3.0	1.8	-0.1	5.0	15.2	-11.7	20.4	7.4	-1.0	15.2
St. John's	1.6	1.0	-4.0	8.6	30.8	-3.3	84.8	47.3	-0.2	12.7
Sherbrooke	-	0.9	3.4	5.7	-35.5	6.5	-36.6	60.9	-	-
Greater Sudbury	-	0.3	-1.2	6.8	-73.3	-11.8	47.5	45.6	-1.6	10.6
Abbotsford	-	1.9	2.9	4.0	-	97.9	424.2	8.3	-	-
Kingston	-	1.5	1.2	5.4	-	35.0	-10.5	38.6	10.2	-13.3
Saguenay	-	-0.1	2.4	5.6	-12.9	9.2	-27.8	-22.5	-	-
Trois-Rivières	-	0.4	-2.9	5.4	-55.1	-13.2	-24.1	23.5	-	-
Saint John	2.7	0.4	-10.4	6.9	135.0	46.5	-6.2	97.1	-3.8	-4.7
Thunder Bay	1.6	0.0	4.3	5.1	-69.2	-33.2	71.5	-12.7	6.7	-0.5
Canada	2.2	1.2	1.6	5.8	6.5	2.5	16.0	2.2	-4.8	-16.3

Source: Statistics Canada, Canadian Real Estate Association, RBC Economics Research

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