RBC Covered Bond Programme Monthly Investor Report



3/28/2013

This report contains information regarding RBC Covered Bond Programme's Cover Pool as of the indicated Calculation Date. The composition of the Cover Pool will change as Loans are added and removed from the Cover Pool from time to time and, accordingly, the characteristics and performance of the Loans in the Cover Pool will vary over time.

The Guarantor LP has no liabilities or claims outstanding against it other than those relating to the RBC Covered Bond Programme. For defined terms, please see page 204 and following of the Global Covered Bond Prospectus ("Global Prospectus") approved by the United Kingdom Listing Authority and published on April 16, 2011 on the website of the Regulatory News Service operated by the London Stock Exchange at http://www.londonstockexchange.com/exchange/news/market-news/

detail.html?announcementId=10835765 under Royal Bank of Canada and the headline "Publication of Prospectus" or the registration statement filed with the United States Securities and Exchange Commission under File No. 333-181552. The most recent version of the prospectus filed with the SEC (the "U.S. Prospectus") is available through the SEC's EDGAR system at http://www.sec.gov/cgi-bin/browse-edgar?company=&match=&CIK=&filenum=333-

181552&State=&Country=&SIC=&owner=exclude&Find=Find+Companies&action=getcompany

Calculation Date:

The information contained in this report does not constitute an invitation or recommendation to invest or otherwise deal in, or an offer to sell or the solicitation of an offer to buy or subscribe for, any security. Reliance should not be placed on the information herein when making any decision to buy, hold or sell any security or for any other purpose.

In this report, currency amounts are stated in Canadian dollars ("\$"), unless specified otherwise.

Program Information					
	Initial	C\$			
Series	Principal Amount	Equivalent	Maturity Date	Coupon Rate	e Rate Type
CB2	€1,250,000,000	\$1,883,750,000	01/22/2018	4.625%	Fixed
CB3	\$750,000,000	\$750,000,000	11/10/2014	3.270%	Fixed
CB4	\$850,000,000	\$850,000,000	03/16/2015	3.180%	Fixed
CB5	US\$1,500,000,000	\$1,507,650,000	04/14/2015	3.125%	Fixed
CB6	\$1,100,000,000	\$1,100,000,000	03/30/2018	3.770%	Fixed
CB7	CHF 500,000,000	\$557,485,000	04/21/2021	2.250%	Fixed
CB8	US\$2,500,000,000	\$2,440,500,000	09/19/2017	1.200%	Fixed
CB9	US\$1,500,000,000	\$1,490,100,000	12/04/2015	0.625%	Fixed
Parties					
Issuer	Royal Bank of Canac				
Covered Bond Trustee		t Company of Canada			
Guarantor LP	RBC Covered Bond	Guarantor Limited Part	nership		
Royal Bank of Canada's Credit Ratir	igs				
	Moody's	Standard & Poor's	DBRS	Fitch Ratings	i
Senior Debt	Aa3	AA-	AA	AA	
Subordinated Debt	A3	А	AA (low)	AA-	
Short-Term	P-1	A-1+	R-1 (high)	F1+	
Rating Outlook	Stable	Stable	Stable	Stable	
Covered Bonds	Aaa	AAA	AAA	AAA	
Events of Defaults & Test Complian	ce				
Issuer Event of Default	No				
Guarantor LP Event of Default	No				
Supplementary Information					
Series	Swap Provider		Translatio	n Rate	
CB2	Royal Bank of C		1.5070000		
CB3	Royal Bank of C		1.3070000 N/		
CB4	Royal Bank of C		N/		
CB5	Royal Bank of C		1.0051000		
CB6	Royal Bank of C		N/		
CB7	Royal Bank of C		1.1149700		
CB8	Royal Bank of C		0.9762000		
CB9	Royal Bank of C		0.9934000		
Asset Coverage Test ⁽¹⁾ (C\$)					
Outstanding Covered Bonds		\$10,579,485,000			
A = lesser of (i) LTV Adjusted True Bal	ance and	\$18,436,741,877	A (i)	\$20),237,881,238
(ii) Asset Percentage Adjusted True		ψιο,του,/τι,0//	A (ii)		3,436,741,877
B = Principal Receipts		-	Asset Perce		91.10%
C = Cash Capital Contributions		-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		01.1070
D = Substitute Assets and/or Authorize	d Investments	-			
Z = Negative Carry Factor calculation		\$347,893,918			
Total: $A + B + C + D - Z$		\$18,088,847,959			
		÷10,000,041,000			
Asset Coverage Test		Pass			

(1) For further information regarding the Asset Coverage Test, please see pages 157 to 159 of the Global Prospectus or pages 116 to 119 of the U.S. Prospectus.



RBC Covered Bond Programme Monthly Investor Report Calculation Date: 3/28/2013

RBC				
Cover Pool Summary Statistics				
Previous Month Ending Balance Current Month Ending Balance Number of Mortgage Loans in Pool Average Loan Size Number of Properties Number of Borrowers		\$21,370,545,229 \$20,232,637,709 137,141 \$147,532 119,565 117,062		
Weighted Average LTV - Authorized Weighted Average LTV - Drawn Weighted Average Rate Weighted Average Original Term Weighted Average Remaining Term Weighted Average Seasoning		70.07% 61.89% 3.19% 56.94 29.90 27.04	(Months) (Months) (Months)	
Cover Pool Delingunecy Distribution				
Aging Summary Current and less than 30 days past due 30 to 59 days past due 60 to 89 days past due 90 or more days past due Total	Number of Loans 136,998 79 19 45 137,141	Percentage 99.90 0.06 0.01 0.03 100.00	Principal Balance \$20,208,228,255 \$14,392,767 \$2,712,061 \$7,304,626 \$20,232,637,709	Percentage 99.88 0.07 0.01 0.04 100.00
Cover Pool Losses				
Period End March 28, 2013	Write-off Amounts \$525,146	Loss Percentage (Annu 0.03%	ualized)	
Cover Pool Flow of Funds				
	28-Mar-2013	28-Feb-2013		
<u>Cash Inflows</u> Principal Collections Repurchase	\$316,211,662 \$853,220,526	\$272,907,935		
Interest Collections Swap Interest Received <u>Cash Outflows</u>	\$53,599,586 \$54,164,901	\$55,546,429 \$49,759,227 ₂		
Swap Interest Paid Intercompany Loan Interest Intercompany Loan Principal Intercompany loan Repayment	(\$53,599,586) r (\$54,056,572) r (\$316,211,662) r (\$853,220,526) r	(\$55,546,429) 2 (\$49,659,709) 2 (\$272,907,935) 2		
Net Inflows/(Outflows) Notes: 1. Cash settlement to occur on April 17, 2013	\$108,330	\$99,518		
2. Cash settlement occurred on March 18, 2013				
Cover Pool Reserve Account				
Reserve Account Balance	<u>\$0</u>			
Cover Pool Material Breaches or Repres	entations and Warranties			
Material Breaches or Representation and W	Varranties Ni	1		
Cover Pool Provincial Distribution				
Province Alberta	Number of Loans 17,355	Percentage 12.65	Principal Balance \$2,841,464,600	Percentage 14.04
British Columbia	26,743	19.50	\$5,123,135,637	25.32
Manitoba	4,892	3.57	\$499,969,827	2.47
New Brunswick Newfoundland	2,008	1.46	\$163,485,777 \$135,884,088	0.81
Newroundland Northwest Territories	1,340 86	0.98 0.06	\$135,884,088 \$13,753,867	0.67 0.07
Nova Scotia	3,915	2.85	\$365,839,011	1.81
Nunavut	3,313	0.00	\$724,390	0.00
Ontario	54,248	39.57	\$8,187,499,403	40.48
Prince Edward Island	466	0.34	\$39,626,625	0.20
Quebec	21,975	16.02	\$2,379,886,811	11.76
Saskatchewan Yukon	4,018	2.93	\$468,274,889 \$13,092,784	2.31
Total	91 137,141	<u> </u>	\$13,092,784 \$20,232,637,709	0.06
	197,171	100.00	w10,101,001,100	

RBC Covered Bond Programme

Monthly Investor Report - March 28, 2013



RBC Covered Bond Programme Monthly Investor Report Calculation Date: 3/28/2013

Bureau Score	Number of Loans	Percentage	Principal Balance	Percentag
Score Unavailable	1,095	0.80	\$198,661,208	0.98
199 and below	96	0.07	\$6,001,414	0.03
500 - 539	40	0.03	\$4,459,993	0.02
540 - 559	53	0.04	\$5,582,567	0.03
560 - 579	76	0.06	\$8,126,131	0.04
580 - 599	96	0.07	\$12,061,460	0.06
600 - 619	163	0.12	\$17,345,918	0.09
620 - 639	2,261	1.65	\$350,447,855	1.73
640 - 659	3,392	2.47	\$545,926,399	2.70
60 - 679	4,891	3.57	\$771,462,436	3.81
80 - 699	6,624	4.83	\$1,049,190,377	5.19
700 - 719	7,819	5.70	\$1,232,549,670	6.09
720 - 739	8,883	6.48	\$1,374,799,508	6.79
740 - 759	9,764	7.12	\$1,539,953,389	7.61
760 - 779	10,278	7.49	\$1,607,555,234	7.95
780 - 799	11,618	8.47	\$1,793,298,666	8.86
300 and above	69,992	51.03	\$9,715,215,484	48.02
Total	137,141	100.00	\$20,232,637,709	100.00
Cover Pool Rate Type Distribution				
<u>Rate Type</u> Fixed	Number of Loans	Percentage	Principal Balance	Percenta
-ixed √ariable	84,364	61.52	\$11,524,671,267	56.96
Total	<u>52,777</u> 137,141	<u>38.48</u> 100.00	\$8,707,966,442 \$20,232,637,709	43.04
Iotai	137,141	100.00	\$20,232,037,709	100.00
Cover Pool Occupancy Type Distri	bution			
Occupancy Code	Number of Loans	Percentage	Principal Balance	Percenta
	Number of Loans 12.221	Percentage 8.91	Principal Balance \$1.975.462.958	
Not Owner Occupied	12,221	8.91	\$1,975,462,958	9.76
Occupancy Code Not Owner Occupied Owner Occupied Total				9.76 90.24
Not Owner Occupied Owner Occupied Total	12,221 124,920 137,141	8.91 91.09	\$1,975,462,958 \$18,257,174,751	Percentad 9.76 90.24 100.00
Not Owner Occupied Owner Occupied	12,221 124,920 137,141	8.91 91.09	\$1,975,462,958 \$18,257,174,751	9.76 90.24
Not Owner Occupied Owner Occupied Total	12,221 124,920 137,141	8.91 91.09	\$1,975,462,958 \$18,257,174,751	9.76 90.24
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribu	12,221 124,920 137,141	8.91 91.09 100.00	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709	9.76 90.24 100.00
Not Owner Occupied Dwner Occupied Total Cover Pool Mortgage Rate Distribu Mortgage Rate (%)	12,221 124,920 137,141 Ition	8.91 91.09 100.00 Percentage	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance	9.76 90.24 100.00 Percenta 0.03
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribu Mortgage Rate (%) 1.9999% and below	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28	8.91 91.09 100.00 Percentage 0.02	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053	9.76 90.22 100.00 Percenta 0.03 22.45
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribu Mortgage Rate (%) .9999% and below 2.0000% - 2.4999%	12,221 124,920 137,141 tion <u>Number of Loans</u> 28 24,283	8.91 91.09 100.00 <u>Percentage</u> 0.02 17.71	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371	9.76 90.24 100.00 Percenta 0.00 22.49 25.67
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribu Mortgage Rate (%) 1.9999% and below 0.0000% - 2.4999%	12,221 124,920 137,141 ition Number of Loans 28 24,283 33,378	8.91 91.09 100.00 Percentage 0.02 17.71 24.34	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345	9.76 90.24 100.00 Percenta 0.00 22.45 25.61 14.85
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below 2.0000% - 2.4999% .5000% - 2.9999% 3.5000% - 3.9999%	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28 24,283 33,378 21,268 36,567	8.91 91.09 100.00 <u>Percentage</u> 0.02 17.71 24.34 15.51 26.66	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053	9.76 90.24 100.00 Percenta 0.00 22.49 25.66 14.88 25.56
Not Owner Occupied Dwner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) 1.9999% and below 2.0000% - 2.4999% 3.0000% - 3.4999%	12,221 124,920 137,141 tition Number of Loans 28 24,283 33,378 21,268 36,567 13,638	8.91 91.09 100.00 Percentage 0.02 17.71 24.34 15.51	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649	9.76 90.24 100.00 Percenta 0.00 22.44 25.66 14.86 25.56 7.56
Not Owner Occupied Dwner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below .0000% - 2.4999% .5000% - 3.4999% .5000% - 3.9999% .5000% - 4.4999%	12,221 124,920 137,141 Ition Number of Loans 28 24,283 33,378 21,268 36,567 13,638 1,504	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.10	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752	9.7(90.24 100.00 Percenta 0.00 22.44 25.67 14.88 25.56 7.55 7.55 0.75
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) 1.9999% and below 2.0000% - 2.4999% 2.5000% - 2.9999% 3.5000% - 3.9999% 3.5000% - 4.4999% 5.0000% - 4.4999% 5.0000% - 5.4999%	12,221 124,920 137,141 	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650	9.76 90.24 100.00 22.45 25.61 14.88 25.56 7.556 0.77 1.48
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below 2.0000% - 2.4999% 2.0000% - 2.4999% 3.0000% - 3.4999% 3.0000% - 4.4999% 3.0000% - 4.4999% 3.0000% - 5.4999% 3.0000% - 5.4999%	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897	8.91 91.09 100.00 <u>Percentage</u> 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804	9.76 90.24 100.00 Percenta 0.00 22.49 25.66 14.85 25.56 7.56 7.56 7.56 7.56 7.56
Not Owner Occupied Dwner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below 2.0000% - 2.4999% 2.0000% - 2.4999% 3.0000% - 3.4999% 3.0000% - 4.4999% 5.0000% - 4.4999% 5.0000% - 5.4999% 3.0000% - 6.4999%	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927	8.91 91.09 100.00 100.00 Percentage 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937	9.76 90.24 100.00 22.44 25.66 14.86 25.56 7.56 0.77 1.48 1.22 0.33
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) 1.9999% and below 2.0000% - 2.4999% 2.5000% - 2.9999% 3.5000% - 3.4999% 3.5000% - 4.4999% 3.5000% - 5.4999% 3.5000% - 5.4999% 3.0000% - 6.4999% 3.0000% - 6.4999%	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759	9.76 90.24 100.00 22.45 25.66 14.86 25.56 0.77 1.48 2.55 0.77 1.48 0.33 0.01
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) 1.9999% and below 2.0000% - 2.4999% 2.5000% - 2.4999% 3.5000% - 3.4999% 3.5000% - 4.4999% 3.5000% - 5.4999% 3.5000% - 5.4999% 3.5000% - 6.4999% 3.5000% - 6.4999% 3.5000% - 6.9999% 3.5000% - 6.9999%	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835	9.76 90.24 100.00 22.48 25.61 14.88 25.55 7.55 0.75 1.44 1.25 0.33 0.01
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below 2.0000% - 2.4999% .5000% - 3.4999% .5000% - 3.9999% .0000% - 4.4999% .5000% - 4.9999% .5000% - 5.9999% .0000% - 6.4999% .5000% - 6.9999% .5000% - 6.9999% .0000% and above Total	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759	9.76 90.24 100.00 22.45 25.66 14.86 25.56 0.77 1.48 2.55 0.77 1.48 0.33 0.01
Not Owner Occupied Dwner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below 2.0000% - 2.4999% .5000% - 2.9999% 3.0000% - 3.4999% .5000% - 3.9999% .5000% - 4.4999% .5000% - 4.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% and above Total	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835	9.76 90.24 100.00 22.45 25.66 7.55 0.75 1.44 1.25 0.33 0.00 0.00
Not Owner Occupied Dwner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below .0000% - 2.4999% .5000% - 3.4999% .5000% - 3.4999% .5000% - 4.4999% .5000% - 4.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.9999% .0000% and above Total Cover Pool Remaining Term Distri Remaining Term (Months)	12,221 124,920 137,141 #tion Number of Loans 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835 \$20,232,637,709 Principal Balance	9.7(90.2: 100.00 22.4(25.6) 7.5(0.7) 1.44.8(25.5) 7.5(0.7) 1.44.8(25.5) 7.5(0.7) 1.44.8(25.5) 7.5(0.7) 1.42(0.3) 0.00 0.00 0.00 0.00 0.00 0.00 0.00
Not Owner Occupied Owner Occupied Total Sover Pool Mortgage Rate Distribution Aprigage Rate (%) .9999% and below .0000% - 2.4999% .5000% - 2.9999% .0000% - 3.4999% .5000% - 3.4999% .5000% - 4.9999% .5000% - 4.9999% .5000% - 5.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 1.0999% .0000% and above Total Expensining Term (Months) .ess than 12.00	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141 button <u>Number of Loans</u> 19,155	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01 100.00 Percentage 13.97	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835 \$20,232,637,709 Principal Balance \$2,407,949,497	9.76 90.24 100.00 22.44 25.65 14.88 25.55 0.77 1.48 1.22 0.33 0.07 0.00 100.00 100.00
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below .0000% - 2.4999% .5000% - 2.4999% .5000% - 3.4999% .5000% - 4.4999% .5000% - 5.4999% .5000% - 5.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.9999% .0000% and above Total Cover Pool Remaining Term Distri Remaining Term (Months) .ess than 12.00 .00 - 23.99	12,221 124,920 137,141 ttion Number of Loans 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141 bution Number of Loans 19,155 25,649	8.91 91.09 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01 100.00 Percentage 13.97 18.70	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835 \$20,232,637,709 Principal Balance	9.74 90.2 100.00 22.44 25.66 14.88 25.50 7.55 0.77 1.44 1.22 0.33 0.00 0.00 100.00 Percenta 11.99 17.77
lot Owner Occupied Swner Occupied Total Ever Pool Mortgage Rate Distribut Mortgage Rate (%) 19999% and below 19999% and below 10000% - 2.4999% 10000% - 2.4999% 10000% - 3.4999% 10000% - 4.4999% 10000% - 5.4999% 10000% - 5.4999% 10000% - 6.4999% 10000% - 6.4999% 10000% - 6.4999% 10000% - 6.4999% 10000% and above Total Ever Pool Remaining Term Distri Remaining Term (Months) ess than 12.00 2.00 - 23.99	12,221 124,920 137,141 ttion <u>Number of Loans</u> 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141 button <u>Number of Loans</u> 19,155	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01 100.00 Percentage 13.97	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835 \$20,232,637,709 Principal Balance \$2,407,949,497	9.7 90.2 100.0 20.0 22.4 25.6 14.8 25.5 7.5 5 0.7 1.4 1.2 0.3 0.0 0.0 00 100.0 100.0 Percenta 11.9 17.7
lot Owner Occupied Jwner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below .0000% - 2.4999% .5000% - 2.4999% .5000% - 3.4999% .5000% - 4.4999% .5000% - 4.4999% .5000% - 5.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.9999% .5000% - 6.9999% .5000% - 6.9999% .5000% - 6.9999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.3999% .5000% - 2.399 4.00 - 35.99	12,221 124,920 137,141 ttion Number of Loans 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141 buttion Number of Loans 19,155 25,649	8.91 91.09 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01 100.00 Percentage 13.97 18.70	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835 \$20,232,637,709 Principal Balance \$2,407,949,497 \$3,587,335,447	9.7 90.2 100.0 100.0 22.4 25.6 14.8 25.5 7.5 7.5 0.7 1.4 1.2 0.3 0.0 0.0 100.0 Percenta 11.9 17.7 3.3.0
lot Owner Occupied Jwner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below .0000% - 2.4999% .5000% - 2.4999% .5000% - 3.4999% .5000% - 3.4999% .5000% - 4.4999% .5000% - 5.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.9999% .0000% and above Total Cover Pool Remaining Term Distri Remaining Term (Months) ess than 12.00 2.00 - 23.99 4.00 - 35.99 6.00 - 47.99	12,221 124,920 137,141 ittion Number of Loans 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141 button Number of Loans 19,155 25,649 44,161	8.91 91.09 100.00 Percentage 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01 100.00 Percentage 13.97 18.70 32.21	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835 \$20,232,637,709 Principal Balance \$2,407,949,497 \$3,587,335,447 \$6,693,077,072	9.7 90.2 100.00 Percenta 0.0 22.4 25.6 14.8 25.5 7.5 0.7 1.4 1.2 0.3 0.0 0.00 0.00 0.00 100.00 Percenta 11.9 17.7 33.0 27.4
Iot Owner Occupied Ivmer Occupied Total Interpret Coll Mortgage Rate Distribut Interpret Coll Remaining Term Distribut	12,221 124,920 137,141	8.91 91.09 100.00 100.00 Percentage 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01 100.00 Percentage 13.97 18.70 32.21 25.31	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835 \$20,232,637,709 Principal Balance \$2,407,949,497 \$3,587,335,447 \$6,693,077,072 \$5,562,514,024 \$1,663,928,030	9.7 90.2 100.0 22.4 25.6 14.8 25.5 7.5 0.7 1.4 1.2 0.3 0.0 0.0 100.0 Percenta 11.9 17.7 33.0 27.4 8.2
lot Owner Occupied Swner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) .9999% and below .0000% - 2.4999% .5000% - 2.4999% .5000% - 3.4999% .5000% - 3.4999% .5000% - 4.4999% .5000% - 5.4999% .5000% - 6.4999% .5000% - 6.4999% .5000% - 6.9999% .0000% and above Total Cover Pool Remaining Term Distri Remaining Term (Months) ess than 12.00 .00 - 35.99 6.00 - 47.99 8.00 - 59.99 .000 - 71.99	12,221 124,920 137,141 stion Number of Loans 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141 bution Number of Loans 19,155 25,649 44,161 34,712	8.91 91.09 100.00 Percentage 0.02 17.71 24.34 15.51 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01 100.00 Percentage 13.97 18.70 32.21 25.31 8.04	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835 \$20,232,637,709 Principal Balance \$2,407,949,497 \$3,587,335,447 \$6,693,077,072 \$5,562,514,024 \$1,663,928,030 \$129,744,381	9.7 90.2 100.0 Percenta 0.0 22.4 25.6 1.4.8 25.5 7.5 0.7' 1.4 1.2 0.3 0.0 0.0 0.0 100.0 Percenta 11.9 17.7 33.0 27.4 8.2 0.6
Not Owner Occupied Owner Occupied Total Cover Pool Mortgage Rate Distribut Mortgage Rate (%) 1.9999% and below 2.0000% - 2.4999% 2.5000% - 2.4999% 3.5000% - 3.4999% 3.5000% - 4.4999% 3.5000% - 5.4999% 3.5000% - 5.4999% 3.5000% - 6.4999% 3.5000% - 6.4999% 3.5000% - 6.9999% 3.5000% - 6.9999%	12,221 124,920 137,141 ition Number of Loans 28 24,283 33,378 21,268 36,567 13,638 1,504 2,611 2,897 927 30 10 137,141 bution Number of Loans 19,155 25,649 44,161 34,712 11,025 1,007	8.91 91.09 100.00 0.02 17.71 24.34 15.51 26.66 9.94 1.551 26.66 9.94 1.10 1.90 2.11 0.68 0.02 0.01 100.00 Percentage 13.97 18.70 32.21 25.31 8.04 0.73	\$1,975,462,958 \$18,257,174,751 \$20,232,637,709 Principal Balance \$5,250,053 \$4,549,883,371 \$5,179,465,345 \$3,012,743,501 \$5,171,857,053 \$1,529,841,649 \$160,725,752 \$298,790,650 \$253,243,804 \$67,508,937 \$2,771,759 \$555,835 \$20,232,637,709 Principal Balance \$2,407,949,497 \$3,587,335,447 \$6,693,077,072 \$5,562,514,024 \$1,663,928,030	9.7 90.2 90.2 100.0 22.4 25.6 14.8 25.5 7.5 0.7 1.4 1.2 0.3 0.0 0.0 100.0 Percenta 11.9

RBC Covered Bond Programme

Monthly Investor Report - March 28, 2013

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RBC Covered Bond Programme Monthly Investor Report Calculation Date: 3/28/2013

Brane of Remaining Principal Balance 9049 and below Number of Loans 54,479 Percentage 83,165,110,203 Percentage 83,165,110,203 Percentage 15,51 100,000 - 149,999 12,208 8,30 82,725,580,566 15,64 200,000 - 249,999 12,208 8,30 82,725,580,566 13,47 200,000 - 249,999 12,208 8,30 82,725,580,566 13,47 300,000 - 349,999 2,744 2,00 \$521,311,1537 7,63 300,000 - 649,999 1,644 1,20 \$525,371,19 3,44 450,000 - 649,999 1,644 1,20 \$525,371,19 3,44 450,000 - 649,999 3,777 0,52 \$275,111,169 1,38 500,000 - 649,999 3,3 0,07 \$376,346,544 0,39 500,000 - 649,999 3,3 0,07 \$376,346,544 0,33 500,000 - 649,999 6,8 0,05 \$37,349,528 0,22 500,000 - 649,999 6,9 0,5 \$37,646,644 0,33 500,000 - 649,999 6,1 0,04 \$33,315,10 0,22 <th>Cover Pool Range of Remaining Principa</th> <th>l Balance</th> <th></th> <th></th> <th></th>	Cover Pool Range of Remaining Principa	l Balance			
100.00-149.999 25.379 18.51 \$3.165.110.203 15.64 200.00-249.999 12.208 8.90 \$2.725.889.508 13.47 200.00-249.999 12.208 8.90 \$2.725.889.508 13.47 200.00-249.999 12.208 8.90 \$2.725.889.508 13.47 200.00-249.999 1.744 2.00 \$1.00.179.0377 5.55 200.00-249.999 1.102 0.80 \$527.311.597 5.55 200.00-599.999 4779 0.52 \$257.511.169 1.83 250.000-699.999 252 0.15 \$14.63.70.03 0.72 260.000-699.999 262 0.15 \$14.63.70.03 0.72 278.000-798.989 12.00 \$58.67.727 0.48 800.000-89.999 69 0.05 \$57.539.928 0.28 90.000-89.999 69 0.05 \$57.66.661 0.33 1.000.000 48.99 62 0.05 \$57.539.928 2.29 7.01 10.144 10.000 \$44.524.43.437.73 <	Range of Remaining Principal Balance	Number of Loans	Percentage	Principal Balance	Percentage
150.000.199.969 19.449 14.18 \$3.371.060.052 16.64 200.000.299.999 7.539 5.72 \$2.141.113.388 7.53 300.000.389.999 2.754 2.200 \$1.021.700.837 5.05 300.000.389.999 2.7744 2.00 \$1.021.700.837 5.05 300.000.489.999 1.642 1.00 \$89.572.1197 3.44 500.000.549.999 1.642 1.00 \$89.577.119 3.44 500.000.549.999 2.325 0.24 \$520.246.253 1.08 500.000.549.999 2.62 0.19 \$17.647.921 0.67 700.000.749.999 1.28 0.00 \$89.677.27 0.49 800.000.849.999 6.13 0.047 \$87.646.64 0.38 800.000.849.999 6.14 0.05 \$87.757.20 0.49 800.000.849.999 6.14 0.05 \$87.648.644 0.38 800.000.849.999 6.14 0.05 \$87.777 0.49 800.000.849.999 6.15 0.05 \$87.798.070.40<	99,999 and below	59,479	43.36	\$3,138,392,750	15.51
20,000, 249,090 12,208 8.90 S2,725,889,568 13.47 20,000, 249,090 7,839 5,72 S2,141,113,388 10.58 300,000, 349,090 2,744 2,00 S1,021,700,837 5.05 400,00, 449,090 1,042 0,00 S05,131,597 2.58 500,000, 549,080 777 0,35 S359,376,749 1.83 500,000, 549,080 777 0,35 S359,376,749 1.83 500,000, 549,080 777 0,35 S359,376,749 1.83 500,000, 549,080 222 0,15 S146,370,038 0.72 750,000,749,990 202 0,15 S176,479,038 0.72 750,000,749,990 202 0,15 S176,479,038 0.72 750,000,000 849,990 60 0,05 S77,989,28 0.28 80,000,000 849,990 62 0,05 S77,989,28 0.28 80,000,000 849,990 19 0,223 9456,304,400 2.20 Total 37,141	100,000 - 149,999	25,379	18.51	\$3,165,110,203	15.64
280,000 - 289,999 7,839 5.72 52,141,113,886 10,85 380,000 - 389,999 2,744 2,00 51,021,790,837 5,05 380,000 - 489,999 1,102 0,80 522,311,377 2,56 080,000 - 489,999 1,102 0,80 522,311,377 2,58 080,000 - 489,999 1,102 0,80 522,311,377 2,58 080,000 - 489,999 2,02 0,15 514,63,75,038 0,77 700,000 - 749,999 2,02 0,15 514,63,75,038 0,77 700,000 - 749,999 2,02 0,15 514,63,75,038 0,72 700,000 - 749,999 2,02 0,15 514,63,75,038 0,72 700,000 - 749,999 6,2 0,05 557,398,028 0,22 0,000 - 949,999 6,2 0,05 557,398,028 0,23 0,000 - 949,999 6,2 0,05 557,398,028 0,23 1,000,00 - 440,999 6,31 0,05 557,398,028 0,23 1,000,00 - 440,999 6,31 0,05					
300,000 - 349,999 4,590 3.35 \$1,423,112,438 7.33 400,000 - 449,999 1,644 1.20 \$100,21,700,837 5.05 500,000 - 549,999 1,102 0.60 \$523,311,597 2.58 500,000 - 549,999 707 0.52 \$364,977,410 1.33 500,000 - 549,999 326 2.774 1.102 1.80 500,000 - 549,999 326 2.774 1.1169 1.33 500,000 - 549,999 326 0.15 \$114,6375,038 0.72 750,000 - 749,999 61 0.04 \$553,319,510 0.28 500,000 - 549,999 62 0.05 \$57,399,323 0.28 960,000 - 549,999 69 0.05 \$57,399,324 0.20 7 total 137,141 100.00 \$22,224,57,792 100.00 Total 137,141 100.00 \$22,324,57,792 100.00 Total 137,141 100.00 \$20,74,57,377 10,25 707 0.24 \$42,49,04,37 0.65 \$					
360,000 - 999,999 2,744 2.00 \$1,021,700,837 5.05 450,000 - 499,999 1,102 0.80 \$521,311,597 2.58 550,000 - 599,999 479 0.35 \$227,311,198 1.38 560,000 - 599,999 325 0.24 \$202,382,231 1.00 680,000 - 699,999 325 0.24 \$202,382,231 1.00 680,000 - 699,999 262 0.15 \$14,43,35,033 0.72 780,000 - 749,999 323 0.09 \$26,670,164 0.49 680,000 - 699,999 61 0.04 \$53,319,510 0.28 690,000 - 989,999 62 0.05 \$57,799,628 0.28 900,000 - 949,999 69 0.05 \$57,799,628 0.28 7 total 137,141 100.00 \$20,232,637,799 100.00 7 total 137,141 100.00 \$20,232,637,799 100.20 7 total 137,141 100.00 \$20,232,637,799 100.20 7 total 137,141 100.90 \$20,232,6		1			
400.000-449.999 16.44 1.20 Sep3.72.119 3.44 600.00-449.999 1102 0.80 S52.311.597 2.58 500.00-549.999 707 0.52 S369.377.111.169 1.36 600.00-649.999 325 0.24 S202.386.377.111.169 1.36 600.00-649.999 325 0.24 S202.386.377.111.69 1.36 700.00-749.999 128 0.09 S84678.727 0.49 800.000-649.999 63 0.07 S74.486.44 0.38 800.000-649.999 63 0.05 S47.086.061 0.33 900.000-649.999 63 0.05 S47.086.061 0.33 900.000-649.999 63 0.05 S47.086.061 0.33 900.000-649.999 63 0.05 S47.086.061 0.33 900.000 200.232.637.09 100.00 220 100.00 Cotel 137.141 100.00 S20.232.637.09 100.00 Cotel 707 0.68 S15.043.0778 Percentage					
460.000 - 649.999 1,102 0.80 \$\$221,311,877 2.85 550.000 - 549.999 479 0.35 \$\$275,111,169 1.83 550.000 - 549.999 325 0.24 \$\$202,380,223 1.00 650.000 - 649.999 325 0.24 \$\$202,380,223 0.17 \$\$74,80,644 0.83 650.000 - 649.999 282 0.19 \$\$148,375,038 0.72 780,000 - 789,999 1.83 0.07 \$\$74,80,644 0.83 980,000 - 984,999 6.83 0.05 \$\$77,980,674 0.28 990,000 - 989,999 6.80 0.05 \$\$77,980,674 0.28 990,000 - 989,999 9.89 0.05 \$\$77,980,674 0.28 0.05 \$\$77,980,674 0.28 0.05 \$\$77,980,674 0.29 0.05 \$\$70,980,676 0.050 \$\$77,980,674 0.28 0.05 \$\$77,980,674 0.050 \$\$77,980,674 0.28 0.05 \$\$77,980,674 0.050 \$\$77,980,7766,061 0.050 \$\$77,980,7766,061 0.050 \$\$77,980,7766,061 0.05 \$\$77,980,774673,777 0.050 \$\$7998					
500,000 - 549,999 707 0.52 3308,977,40 1.83 600,000 - 649,999 325 0.24 \$202,382,33 1.00 600,000 - 749,999 222 0.19 \$176,547,921 0.87 700,000 - 749,999 202 0.15 \$146,375,038 0.72 700,000 - 749,999 202 0.15 \$146,375,038 0.72 800,000 - 849,999 61 0.04 \$33,319,510 0.28 800,000 - 849,999 61 0.04 \$33,319,510 0.28 900,000 - 949,999 61 0.04 \$33,319,510 0.28 900,000 - 949,999 61 0.04 \$33,319,510 0.28 900,000 - 949,999 61 0.04 \$33,319,510 0.28 700 0.94 96 0.03 \$37,349,408 0.23 700 0.94 96 0.05 \$20,222,237,709 100,00 Cover Scort Yock 766 0.51 \$110,474,468 2.03 Cover Yock 766 0.51 \$133,810,7					
550,000 - 599,99 479 0.35 5275,111,169 1.36 650,000 - 699,999 225 0.24 5202,362,23 1.00 650,000 - 799,999 222 0.15 5146,375,038 0.77 750,000 - 789,999 128 0.09 \$98,677,27 0.49 800,000 - 699,999 61 0.04 \$53,315,10 0.26 800,000 - 699,999 69 0.05 \$57,399,928 0.28 900,000 - 999,999 69 0.05 \$57,399,928 0.28 900,000 - 999,999 69 0.05 \$57,739,928 0.28 900,000 - 999,999 69 0.05 \$57,739,928 0.28 900,000 - 999,999 137,141 100,000 \$20,232,637,773 10.25 Databab 137,141 100,00 \$20,242,637,773 10.25 Databab 707 0.58 \$133,01,762 0.05 Databab 137,141 100,00 \$20,232,637,773 10.25 Databab 137,141 100,00 \$133,310,772 <					
600,000 - 649,999 325 0.24 \$202,802,83 1.00 650,000 - 649,999 262 0.19 \$146,375,038 0.72 700,000 - 749,999 202 0.15 \$146,375,038 0.72 700,000 - 749,999 93 0.07 \$57,646,644 0.38 800,000 - 949,999 61 0.04 \$53,319,510 0.28 900,000 - 949,999 62 0.05 \$57,399,928 0.28 900,000 - 949,999 69 0.05 \$57,666,061 0.33 1,000,000 and above 319 0.23 \$44,580,300 2.20 Total 137,141 100,00 52,023,2637,009 100,00 Fourplex 2,834 2.07 \$49,99,97,468 2.03 Fourplex 706 0.51 \$133,07,62 0.66 Other 327 0.24 \$42,910,437 0.25 Fourplex 706 0.51 \$133,810,72 0.26 Other 327,141 100,00 \$22,32,357,709 100,00					
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Apartment (Condominium) 14.409 10.51 20.74,673,773 10.25 Detached 105,158 76.68 \$15,64,890,518 76.85 Duplex 2,834 2.07 \$409,873,488 2.03 Pourplex 706 0.51 \$133,810,762 0.66 Other 327 0.24 \$42,910,437 0.61 Row (Townhouse) 6,918 5.04 \$1027,042,333 5.08 Semi-detached 5.992 4.37 \$863,715,995 4.27 Total 137,141 100.00 \$20,232,637,709 100.00 Percentage Principal Balance Percentage Not Available 0.79 20.01 and below 5,030 4.21 \$159,312,606 0.79 20.01 and below 5,030 4.21 \$159,312,606 0.79 20.01 abelow 5,030 4.21 \$159,312,606 0.74 25.01 - 30.00 2,020 1.68 \$155,473,931 0.77 35.01 - 40.00 3,117 2.61 \$375,332,076	Cover Pool Property Distribution				
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35.01 - 40.00 3,046 2.55 \$325,200,779 1.61 40.01 - 45.00 3,117 2.61 \$375,323,076 1.86 45.01 - 50.00 4,537 3.79 \$566,230,372 2.95 50.01 - 55.00 4,998 4.18 \$748,097,559 3.70 55.01 - 60.00 6,412 5.36 \$1,043,753,688 5.16 60.01 - 65.00 9,589 8.02 \$1,836,324,113 9.08 65.01 - 70.00 7,320 6.12 \$1,458,034,714 7.21 70.01 - 75.00 21,517 18.00 \$3,269,378,754 16.16 70.11 - 80.00 47,693 39.89 \$9,920,271,581 49,01 Total 119,565 100.00 \$20,323,637,709 100.00 Current LTV (%) Number of Properties Percentage Not Available 140 0.12 \$23,042,837 0.11 20.00 - 25.00 3,869 3.24 \$288,498,943 1.43 25.01 - 30.00 4,410 3.69 \$402,169,500 1.99 30.01 - 35.00 5,020	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00	Number of Properties 122 5,030 1,809	0.10 4.21 1.51	\$18,033,025 \$159,312,606 \$110,165,956	0.09 0.79 0.54
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$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00	Number of Properties 122 5,030 1,809 2,020 2,355	0.10 4.21 1.51 1.69 1.97	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555	0.09 0.79 0.54 0.77 1.07
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046	0.10 4.21 1.51 1.69 1.97 2.55	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779	0.09 0.79 0.54 0.77 1.07 1.61
55.01 - 60.00 6,412 5.36 \$1,043,753,688 5.16 60.01 - 65.00 9,589 8.0.2 \$1,836,324,113 9.08 65.01 - 70.00 7,320 6.12 \$1,458,034,714 7.21 7.0.01 - 75.00 21,517 18.00 \$3,269,378,754 16.16 75.01 - 80.00 47,693 39.89 \$9,920,271,581 49.01 Total 119,565 100.00 \$20,232,637,709 100.00 Cover Pool LTV - Drawn Distribution Environmentation of Properties Not Available 140 0.12 \$23,042,837 0.11 20.00 and below 9,083 7.60 \$369,974,205 1.83 20.01 - 25.00 3,869 3.24 \$288,498,943 1.43 25.01 - 30.00 4,410 3.69 \$402,169,500 1.99 30.01 - 35.00 5,795 4.85 \$701,730,149 3.47 40.01 - 45.00 6,272 5.25 \$855,884,576 4.23 5.01 - 50.00 7,423 6.21 \$1,	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117	0.10 4.21 1.51 1.69 1.97 2.55 2.61	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076	0.09 0.79 0.54 0.77 1.07 1.61 1.86
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70
75.01 - 80.00 Total 47,693 119,565 39.89 100.00 \$9,920,271,581 \$20,232,637,709 49.01 100.00 Cover Pool LTV - Drawn Distribution Number of Properties 140 Percentage 0.12 Principal Balance \$23,042,637 Percentage 0.11 Out available 140 0.12 \$23,042,637 0.11 20.00 and below 9,083 7.60 \$369,974,205 1.83 20.01 - 25.00 3,869 3.24 \$288,498,943 1.43 25.01 - 30.00 4,410 3.69 \$402,169,500 1.99 30.01 - 35.00 5,795 4.85 \$701,730,149 3.47 40.01 - 45.00 6,272 5.25 \$855,884,576 4.23 45.01 - 50.00 7,423 6.21 \$1,104,233,037 5.46 50.01 - 55.00 8,496 7.111 \$1,391,286,556 6.88 55.01 - 60.00 10,078 8.43 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,284,385,586 11.29 65.01 - 70.00 10,846 9.07 \$2,243,362,463 11.09	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 55.00 55.01 - 60.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688	0.09 0.79 0.54 0.77 1.61 1.86 2.95 3.70 5.16
Total 119,565 100.00 \$20,232,637,709 100.00 Cover Pool LTV - Drawn Distribution Percentage Principal Balance Percentage Not Available 140 0.12 \$23,042,837 0.11 20.00 and below 9,083 7.60 \$369,974,205 1.83 20.01 - 25.00 3,869 3.24 \$228,498,943 1.43 25.01 - 30.00 4,410 3.69 \$402,169,500 1.99 30.01 - 35.00 5,020 4.20 \$532,629,065 2.63 35.01 - 40.00 5,795 4.85 \$701,730,149 3.47 40.01 - 45.00 6,272 5.25 \$885,884,576 4.23 45.01 - 55.00 7,423 6.21 \$1,104,233,037 5.46 55.01 - 60.00 10,078 8.433 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,243,362,463 11.09 65.01 - 70.00 10,846 9.07 \$2,243,362,463 11.09 70.01 - 75.00 15,183 12.70 \$3,2	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 55.01 - 60.00 55.01 - 60.00 60.01 - 65.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,037,559 \$1,043,753,688 \$1,836,324,113	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08
Cover Pool LTV - Drawn Distribution Current LTV (%) Number of Properties Percentage Principal Balance Percentage Not Available 140 0.12 \$23,042,837 0.11 20.00 and below 9,083 7.60 \$369,974,205 1.83 20.01 - 25.00 3,869 3.24 \$228,498,943 1.43 25.01 - 30.00 4,410 3.69 \$402,169,500 1.99 30.01 - 35.00 5,020 4.20 \$532,629,065 2.63 35.01 - 40.00 5,795 4.85 \$701,730,149 3.47 40.01 - 45.00 6,272 5.25 \$885,884,576 4.23 45.01 - 50.00 7,423 6.21 \$1,104,233,037 5.46 50.01 - 55.00 8,496 7.11 \$1,391,286,556 6.88 55.01 - 60.00 10,078 8.43 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,243,362,463 11.09 65.01 - 70.00 10,846 9.07 \$2,243,362,463 11.09	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16
Current LTV (%)Number of PropertiesPercentagePrincipal BalancePercentageNot Available1400.12\$23,042,8370.1120.00 and below9,0837.60\$369,974,2051.8320.01 - 25.003,8693.24\$288,498,9431.4325.01 - 30.004,4103.69\$402,169,5001.9930.01 - 35.005,0204.20\$532,629,0652.6335.01 - 40.005,7954.85\$701,730,1493.4740.01 - 45.006,2725.25\$855,884,5764.2345.01 - 55.007,4236.21\$1,104,233,0375.4655.01 - 60.0010,0788.433\$1,811,214,4988.9560.01 - 65.0011,4859.61\$2,284,385,58611.2965.01 - 70.0010,8469.07\$2,243,362,46311.0970.01 - 75.0015,18312.70\$3,200,977,12115.8275.01 - 80.0021,46517.92\$5,023,249,17324.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 55.01 - 50.00 55.01 - 60.00 55.01 - 60.00 60.01 - 65.00 65.01 - 75.00 75.01 - 80.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 39.89	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581	0.09 0.79 0.54 0.77 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01
Not Available1400.12\$23,042,8370.1120.00 and below9,0837.60\$369,974,2051.8320.01 - 25.003,8693.24\$288,498,9431.4325.01 - 30.004,4103.69\$402,169,5001.9930.01 - 35.005,0204.20\$532,629,0652.6335.01 - 40.005,7954.85\$701,730,1493.4740.01 - 45.006,2725.25\$855,884,5764.2345.01 - 55.007,4236.21\$1,104,233,0375.4655.01 - 60.0010,0788.433\$1,811,214,4988.9560.01 - 65.0011,4859.61\$2,284,385,58611.2965.01 - 70.0010,8469.07\$2,243,362,46311.0975.01 - 80.0021,46517.92\$5,023,249,17324.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 55.00 55.01 - 60.00 55.01 - 60.00 65.01 - 65.00 65.01 - 75.00 70.01 - 75.00 75.01 - 80.00 Total	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 39.89	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581	0.09 0.79 0.54 0.77 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01
20.00 and below 9,083 7.60 \$369,974,205 1.83 20.01 - 25.00 3,869 3.24 \$288,498,943 1.43 25.01 - 30.00 4,410 3.69 \$402,169,500 1.99 30.01 - 35.00 5,020 4.20 \$532,629,065 2.63 35.01 - 40.00 5,795 4.85 \$701,730,149 3.47 40.01 - 45.00 6,272 5.25 \$885,884,576 4.23 45.01 - 50.00 7,423 6.21 \$1,104,233,037 5.46 50.01 - 55.00 8,496 7.11 \$1,391,286,556 6.88 55.01 - 60.00 10,078 8.43 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,284,385,586 11.29 65.01 - 70.00 10,846 9.07 \$2,243,362,463 11.09 70.01 - 75.00 15,183 12.70 \$3,200,977,121 15.82 75.01 - 80.00 21,465 17.92 \$5,023,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00 55.01 - 60.00 65.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 55.00 55.01 - 60.00 50.01 - 65.00 55.01 - 60.00 60.01 - 65.00 65.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%)	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,037,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00
25.01 - 30.00 4,410 3.69 \$402,169,500 1.99 30.01 - 35.00 5,020 4.20 \$532,629,065 2.63 35.01 - 40.00 5,795 4.85 \$701,730,149 3.47 40.01 - 45.00 6,272 5.25 \$855,884,576 4.23 45.01 - 50.00 7,423 6.21 \$1,104,233,037 5.46 55.01 - 60.00 10,078 8.43 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,284,385,586 11.29 65.01 - 70.00 10,846 9.07 \$2,284,382,586 11.09 70.01 - 75.00 15,183 12.70 \$3,209,977,121 15.82 75.01 - 80.00 21,465 17.92 \$5,03,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00 50.01 - 55.00 50.01 - 55.00 50.01 - 65.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00
30.01 - 35.00 5,020 4.20 \$532,629,065 2.63 35.01 - 40.00 5,795 4.85 \$701,730,149 3.47 40.01 - 45.00 6,272 5.25 \$855,884,576 4.23 45.01 - 50.00 7,423 6.21 \$1,104,233,037 5.46 50.01 - 55.00 8,496 7.11 \$1,391,286,556 6.88 55.01 - 60.00 10,078 8.43 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,284,385,586 11.29 65.01 - 70.00 10,846 9.07 \$2,243,362,463 11.09 75.00 15,183 12.70 \$3,200,977,121 15.82 75.01 - 80.00 21,465 17.92 \$5,023,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.00 and below	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,086,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83
35.01 - 40.00 5,795 4.85 \$701,730,149 3.47 40.01 - 45.00 6,272 5.25 \$855,884,576 4.23 45.01 - 50.00 7,423 6.21 \$1,104,233,037 5.46 50.01 - 55.00 8,496 7.11 \$1,391,286,556 6.88 55.01 - 60.00 10,078 8.43 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,284,385,586 11.29 65.01 - 70.00 10,846 9.07 \$2,243,362,463 11.09 70.01 - 75.00 15,183 12.70 \$3,20,0977,121 15.82 75.01 - 80.00 21,465 17.92 \$5,023,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 55.01 - 60.00 65.01 - 65.00 65.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.00 and below 20.01 - 25.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43
40.01 - 45.00 6,272 5.25 \$855,884,576 4.23 45.01 - 50.00 7,423 6.21 \$1,104,233,037 5.46 50.01 - 55.00 8,496 7.11 \$1,391,286,556 6.88 55.01 - 60.00 10,078 8.43 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,284,385,586 11.29 65.01 - 70.00 10,846 9.07 \$2,284,3362,463 11.09 65.01 - 75.00 15,183 12.70 \$3,20,977,121 15.82 75.01 - 80.00 21,465 17.92 \$5,023,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 55.00 55.01 - 60.00 50.01 - 65.00 65.01 - 65.00 65.01 - 75.00 75.1 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.01 - 25.00 25.01 - 50.00 55.01 - 70.00 75.01 - 80.00 Total	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,037,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943 \$402,169,500	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.99
45.01 - 50.007,4236.21\$1,104,233,0375.4650.01 - 55.008,4967.11\$1,391,286,5566.8855.01 - 60.0010,0788.43\$1,811,214,4988.9560.01 - 65.0011,4859.61\$2,284,385,58611.2965.01 - 70.0010,8469.07\$2,243,362,46311.0970.01 - 75.0015,18312.70\$3,200,977,12115.8275.01 - 80.0021,46517.92\$5,023,249,17324.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410 5,020	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69 4.20	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,49,933 \$402,169,500 \$532,629,065	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.43 1.99 2.63
50.01 - 55.00 8,496 7.11 \$1,391,286,556 6.88 55.01 - 60.00 10,078 8.43 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,284,385,586 11.29 65.01 - 70.00 10,846 9.07 \$2,243,362,463 11.09 70.01 - 75.00 15,183 12.70 \$3,200,977,121 15.82 75.01 - 80.00 21,465 17.92 \$5,023,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410 5,020 5,795	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69 4.20 4.85	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943 \$402,169,500 \$532,629,065 \$701,730,149	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.99 2.63 3.47
55.01 - 60.00 10,078 8.43 \$1,811,214,498 8.95 60.01 - 65.00 11,485 9.61 \$2,284,385,586 11.29 65.01 - 70.00 10,846 9.07 \$2,243,362,463 11.09 70.01 - 75.00 15,183 12.70 \$3,200,977,121 15.82 75.01 - 80.00 21,465 17.92 \$5,023,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 55.00 55.01 - 60.00 50.01 - 55.00 55.01 - 60.00 65.01 - 75.00 75.01 - 75.00 70.01 - 75.00 70.01 - 75.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410 5,020 5,795 6,272	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69 4.20 4.85 5.25	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,037,753 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943 \$402,169,500 \$532,629,065 \$701,730,149 \$855,884,576	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.43 1.43 1.99 2.63 3.47 4.23
60.01 - 65.00 11,485 9.61 \$2,284,385,586 11.29 65.01 - 70.00 10,846 9.07 \$2,243,362,463 11.09 70.01 - 75.00 15,183 12.70 \$3,200,977,121 15.82 75.01 - 80.00 21,465 17.92 \$5,023,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00 55.01 - 60.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 45.01 - 50.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410 5,020 5,795 6,272 7,423	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69 4.20 4.85 5.25 6.21	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,223,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943 \$402,169,500 \$532,629,065 \$701,730,149 \$855,884,576 \$1,104,233,037	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.43 1.99 2.63 3.47 4.23 5.46
65.01 - 70.0010,8469.07\$2,243,362,46311.0970.01 - 75.0015,18312.70\$3,200,977,12115.8275.01 - 80.0021,46517.92\$5,023,249,17324.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 55.01 - 50.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410 5,020 5,795 6,272 7,423 8,496	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69 4.20 4.85 5.25 6.21 7.11	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943 \$402,169,500 \$532,629,065 \$701,730,149 \$855,884,576 \$1,104,233,037 \$1,391,286,556	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.99 2.63 3.47 4.23 5.46 6.88
70.01 - 75.00 15,183 12.70 \$3,200,977,121 15.82 75.01 - 80.00 21,465 17.92 \$5,023,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.00 and below 20.01 - 35.00 35.01 - 40.00 40.01 - 45.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 55.01 - 50.00 25.01 - 30.00 35.01 - 40.00 40.01 - 45.00 45.01 - 55.00 55.01 - 55.00 55.01 - 55.00 55.01 - 55.00 55.01 - 50.00 55.01 - 60.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410 5,020 5,795 6,272 7,423 8,496 10,078	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69 4.20 4.85 5.25 6.21 7.11 8.43	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943 \$402,169,500 \$532,629,065 \$701,730,149 \$855,884,576 \$1,104,233,037 \$1,391,286,556 \$1,811,214,498	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.43 1.43 1.43 1.43 1.43 1.43 1.4
75.01 - 80.00 21,465 17.92 \$5,023,249,173 24.82	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 35.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 35.01 - 40.00 40.01 - 45.00 45.01 - 55.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410 5,020 5,795 6,272 7,423 8,496 10,078 11,485	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69 4.20 4.85 5.25 6.21 7.11 8.43 9.61	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,636,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943 \$402,169,500 \$532,629,065 \$701,730,149 \$855,884,576 \$1,104,233,037 \$1,391,266,556 \$1,811,214,498 \$2,284,385,586	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.99 2.63 3.47 4.23 5.46 6.88 8.895 11.29
Total <u>119,565</u> <u>100.00</u> \$20,232,637,709 <u>100.00</u>	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 55.00 55.01 - 55.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Corrent LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 25.01 - 30.00 30.01 - 45.00 45.01 - 55.00 55.01 - 55.00 55.01 - 55.00 55.01 - 55.00 55.01 - 55.00 55.01 - 60.00 65.01 - 70.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410 5,020 5,795 6,272 7,423 8,496 10,078 11,485 10,846	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69 4.20 4.85 5.25 6.21 7.11 8.43 9.61 9.07	\$18,033,025 \$159,312,606 \$110,165,956 \$156,731,931 \$215,779,555 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943 \$402,169,500 \$532,629,065 \$701,730,149 \$855,884,576 \$1,104,233,037 \$1,391,286,556 \$1,1104,233,037 \$1,391,286,556 \$1,1104,233,037	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.43 1.43 1.43 1.43 1.43 1.43 1.4
	Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 55.01 - 60.00 50.01 - 55.00 55.01 - 60.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Cover Pool LTV - Drawn Distribution Current LTV (%) Not Available 20.00 and below 20.01 - 25.00 25.01 - 30.00 30.01 - 35.00 35.01 - 40.00 40.01 - 45.00 45.01 - 50.00 55.01 - 60.00 60.01 - 65.00 55.01 - 50.00 55.01 - 50.00 55.01 - 50.00 55.01 - 50.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00	Number of Properties 122 5,030 1,809 2,020 2,355 3,046 3,117 4,537 4,998 6,412 9,589 7,320 21,517 47,693 119,565 Number of Properties 140 9,083 3,869 4,410 5,020 5,795 6,272 7,423 8,496 10,078 11,485 10,846 15,183 21,465	0.10 4.21 1.51 1.69 1.97 2.55 2.61 3.79 4.18 5.36 8.02 6.12 18.00 <u>39.89</u> 100.00 Percentage 0.12 7.60 3.24 3.69 4.20 4.85 5.25 6.21 7.11 8.43 9.61 9.07 12.70 17.92	\$18,033,025 \$159,312,606 \$110,165,956 \$325,200,779 \$375,323,076 \$596,230,372 \$748,097,559 \$1,043,753,688 \$1,836,324,113 \$1,458,034,714 \$3,269,378,754 \$9,920,271,581 \$20,232,637,709 Principal Balance \$23,042,837 \$369,974,205 \$288,498,943 \$402,169,500 \$532,629,065 \$701,730,149 \$555,884,576 \$1,104,233,037 \$1,391,286,556 \$1,1811,214,498 \$2,284,385,586 \$2,243,362,463 \$3,200,977,121 \$5,023,249,173	0.09 0.79 0.54 0.77 1.07 1.61 1.86 2.95 3.70 5.16 9.08 7.21 16.16 49.01 100.00 Percentage 0.11 1.83 1.43 1.99 2.63 3.47 4.23 5.46 6.88 8.95 11.29 11.09 15.82 24.82

RBC Covered Bond Programme

Monthly Investor Report - March 28, 2013