



Comparisons Between Retiring Business Boomers vs. Retiring Boomers, Boomers and General Population

	General Population	Boomers	Retiring Boomers	Retiring Business Boomers
Top 3 Priorities (Rank 1-3)	<ol style="list-style-type: none"> 1. Regular payments to reduce debt 2. Retirement savings 3. General savings for a rainy day 	<ol style="list-style-type: none"> 1. Retirement savings 2. General savings for a rainy day 3. Building an investment portfolio 	<ol style="list-style-type: none"> 1. Retirement savings 2. Building an investment portfolio 3. General savings for a rainy day 	<ol style="list-style-type: none"> 1. Retirement savings 2. Building an investment portfolio 3. General savings for a rainy day/ Regular payments to reduce or eliminate debt
Have a financial plan	50%	80%	81%	83%
Stay involved with the plan (very/somewhat)	82%	89%	88%	92%
Determined how much needed to retire comfortably	28%	62%	64%	68%
What was the amount?	\$601k	\$558k	\$651k	\$1.1m
Ahead/Almost exactly where they think they should be	51%	62%	54%	65%