



# Your net worth is \$850,000

Net Worth

Cash Flow

Goals

Recommendations

Need help? [Book an appointment](#)

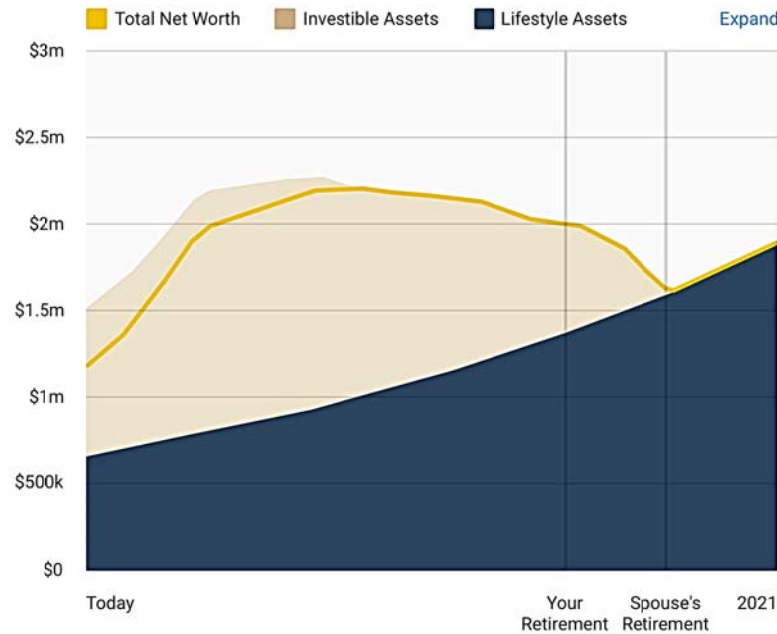
## Your Accounts \$850,000

▶ Investments	\$825,000
▼ Cash ⓘ	\$825,000
Royal Bank Account	\$1,000
Royal Bank Account	\$30,000
Royal Bank Account	\$50,000
RBC US Personal Account®	\$1,300,000 <sup>1</sup> USD
▶ Lifestyle Assets	\$325,000
▶ Liabilities	-\$300,000

\* Account balances are automatically updated,  
 \*\* These accounts require you to manually update balances.

<sup>1</sup> No currency conversion has been applied. ⓘ

[Add an Account or Asset](#)



## Are you on track to reach your goals?

Find out by playing with variable scenarios – before updating your actual accounts.

[Explore My Options](#)

## Need to make adjustments?

You can edit and update your assets and accounts anytime.

[Edit Assets and Accounts](#)



Your lead advisor is:

**Jonathan Lee**

[Send an email](#)

John has served in a variety of roles in the financial advisory industry. [more...](#)

You have no upcoming appointments.

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