

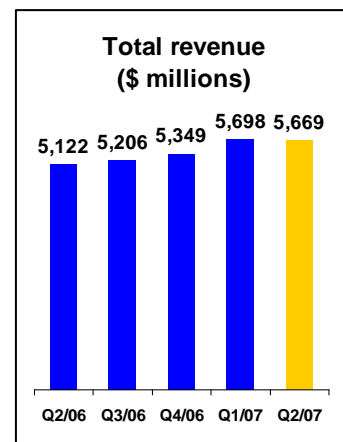
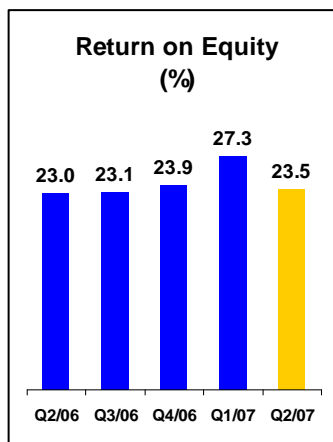
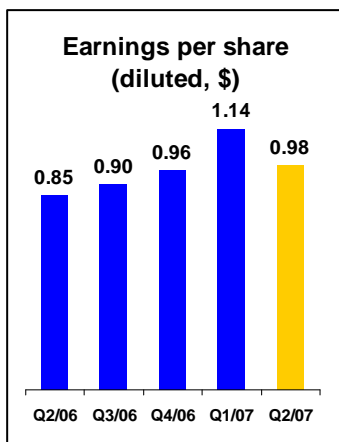
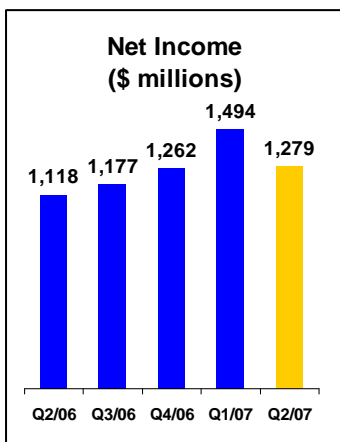


**Royal Bank of Canada (RY on TSX and NYSE)** and its subsidiaries operate under the master brand name of RBC. We are Canada's largest bank as measured by assets and market capitalization and one of North America's leading diversified financial services companies. We provide personal and commercial banking, wealth management services, insurance, corporate and investment banking and transaction processing services on a global basis. Our corporate support team enables business growth with expert professional advice and state-of-the-art processes and technology. We employ approximately 70,000 full- and part-time employees who serve more than 15 million personal, business, public sector and institutional clients through offices in North America and 34 countries around the world. For more information, please visit [rbc.com](http://rbc.com).

## STRATEGIC GOALS

- To be the undisputed leader in financial services in Canada**
- To build on our strengths in banking, wealth management and capital markets in the United States**
- To be a premier provider of selected global financial services**

## FINANCIAL HIGHLIGHTS Q2 2007








## FINANCIAL STATISTICS

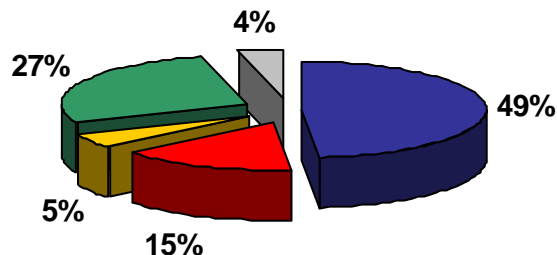
	Q2 2007	Q2 2006	Credit Rating (Senior Long-term Debt)
Total assets	\$589 billion	\$503 billion	Moody's Investor Service (Stable) Aaa
Total loans, net of allowance for loan losses	\$224 billion	\$197 billion	Standard & Poor's (Positive) AA-
Total deposits	\$373 billion	\$323 billion	Fitch Ratings (Stable) AA
Total shareholders' equity	\$24.1 billion	\$20.8 billion	DBRS (Stable) AA
Market capitalization	\$73.7 billion	\$61.5 billion	
Common shares outstanding	1,275 million	1,286 million	
Number of employees (full time equivalent)	63,493	59,206	
Number of bank branches	1,515	1,424	
Number of automated banking machines	4,333	4,272	

All financial information is in Canadian dollars and based on Canadian GAAP, unless otherwise noted.

# BUSINESS SEGMENT PERFORMANCE Q2 2007

(\$ millions)	Revenue	Net Income
 Canadian Banking	\$ 3,080	\$ 618
 Wealth Management	1,008	194
 U.S. & International Banking	493	67
 Capital Markets	1,182	350
 Corporate Support	(94)	50

Net income by segment



## YTD PERFORMANCE COMPARED TO 2007 OBJECTIVES

	2007 Objectives <sup>(1)</sup>	YTD 2007 Performance
Diluted earnings per share growth	10% +	21.8%
Operating leverage <sup>(2)</sup>	> 3%	3.6%
Return on common equity (ROE)	20% +	25.5%
Tier 1 capital ratio <sup>(3)</sup>	8% +	9.3%
Dividend payout ratio	40-50%	40%

(1) For further details, refer to page 32 of our 2006 Annual Report.

(2) Operating leverage defined as the difference between our revenue growth rate (as adjusted) and non-interest expense growth rate (as adjusted). Non-GAAP.

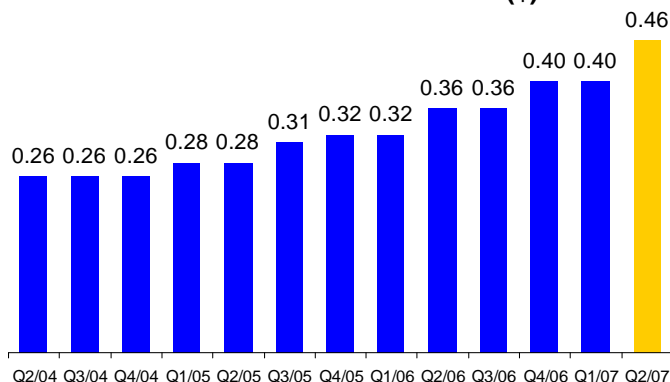
(3) Calculated using guidelines issued by the Office of the Superintendent of Financial Institutions Canada (OSFI).

## SHAREHOLDER PERFORMANCE STATISTICS

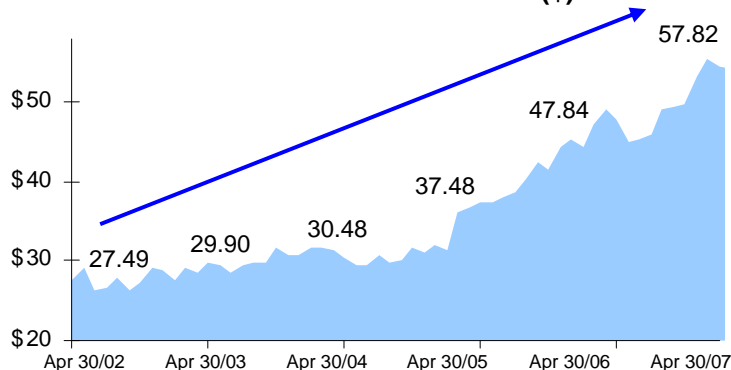
(as at April 30, 2007)

	1 Year	5 Year	10 Year
Total Shareholder Returns <sup>(1)</sup>	25%	20%	19%

Common Share Dividends (\$)



Share Price Performance (\$)



(1) Total Shareholder Return is price appreciation plus dividends reinvested, annualized.

## CONTACT INFORMATION

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Email: [invesrel@rbc.com](mailto:invesrel@rbc.com)  
Web site: [www.rbc.com/investorrelations](http://www.rbc.com/investorrelations)

### Main Transfer Agent

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Montreal, QC H3A 3S8  
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Fax: 1-888-453-0330  
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Web site: <http://www.rbc.com/contactus>