

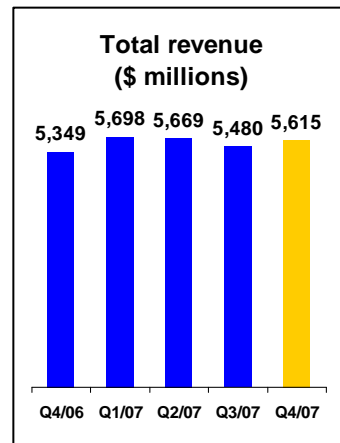
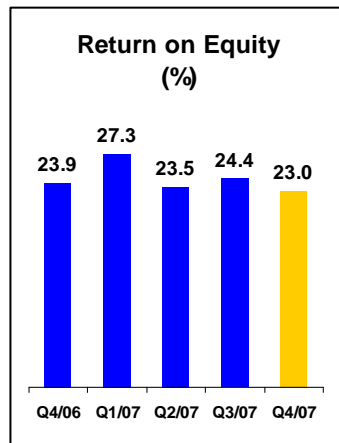
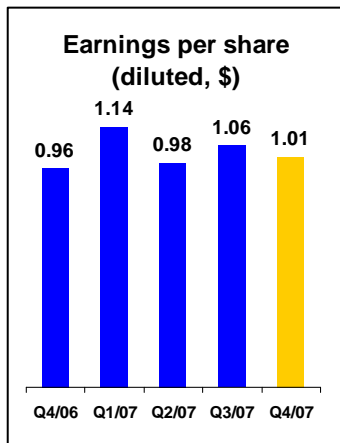
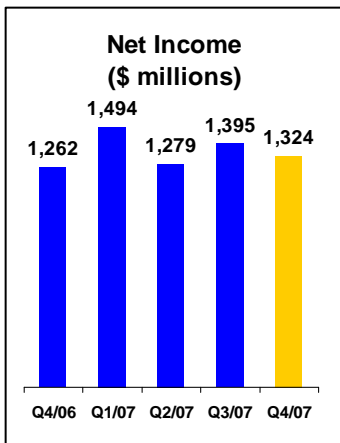


Royal Bank of Canada (RY on TSX and NYSE) and its subsidiaries operate under the master brand name of RBC. We are Canada's largest bank as measured by assets and market capitalization and one of North America's leading diversified financial services companies. We provide personal and commercial banking, wealth management services, insurance, corporate and investment banking, and transaction processing services on a global basis. Our corporate support team enables business growth with expert professional advice and state-of-the-art processes and technology. We employ more than 70,000 full- and part-time employees who serve more than 15 million personal, business, public sector and institutional clients through offices in Canada, the U.S. and 36 other countries. For more information, please visit rbc.com.

STRATEGIC GOALS

1. To be the undisputed leader in financial services in Canada
2. To build on our strengths in banking, wealth management and capital markets in the United States
3. To be a premier provider of selected global financial services

FINANCIAL HIGHLIGHTS Q4 2007



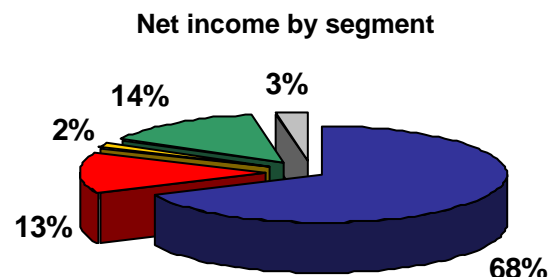
FINANCIAL STATISTICS

	Q4 2007	Q4 2006	Credit Rating (Senior Long-term Debt)
Total assets	\$600 billion	\$537 billion	Moody's Investors Service (Stable) Aaa
Total loans, net of allowance for loan losses	\$238 billion	\$209 billion	Standard & Poor's (Positive) AA-
Total deposits	\$365 billion	\$344 billion	Fitch Ratings (Stable) AA
Total shareholders' equity	\$24.4 billion	\$22.1 billion	DBRS (Stable) AA
Market capitalization	\$71.5 billion	\$63.8 billion	
Common shares outstanding	1,276 million	1,281 million	
Number of employees (full time equivalent)	65,045	60,858	
Number of bank branches	1,541	1,443	
Number of automated teller machines	4,419	4,232	

All financial information is in Canadian dollars and based on Canadian GAAP, unless otherwise noted.

BUSINESS SEGMENT PERFORMANCE Q4 2007

(\$ millions)	Revenue	Net Income
Canadian Banking	\$ 3,453	\$ 899
Wealth Management	986	180
U.S. & International Banking	455	21
Capital Markets ⁽¹⁾	819	186
Corporate Support ⁽²⁾	(98)	38



(1) Revenue on a tax equivalent basis (teb).
 (2) The teb adjustments recorded in Capital Markets are eliminated in Corporate Support.

2007 PERFORMANCE COMPARED TO OBJECTIVES

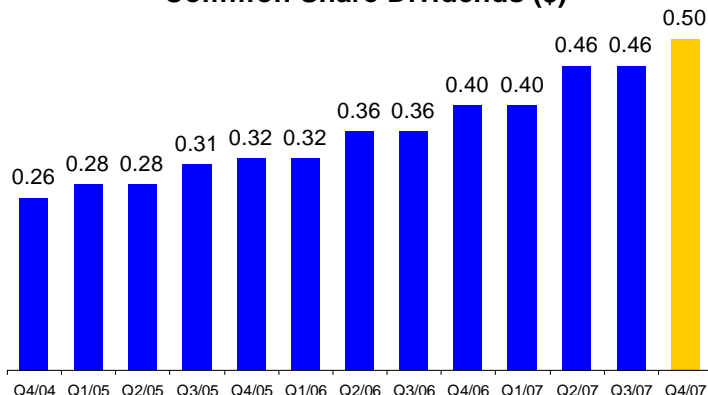
	2007 Objectives ⁽¹⁾	2007 Performance
Diluted earnings per share (EPS) growth	10% +	17%
Defined operating leverage ⁽²⁾	> 3%	2.6%
Return on common equity (ROE)	20% +	24.6%
Tier 1 capital ratio ⁽³⁾	8% +	9.4%
Dividend payout ratio	40-50%	43%

(1) Refer to the Key performance and non-GAAP measures section of the 2007 Annual Report.
 (2) Refers to the difference between our revenue growth rate (as adjusted) and non-interest expense growth rate (as adjusted). For further information, including a reconciliation, refer to Key performance and non-GAAP measures section of the 2007 Annual Report.
 (3) Calculated using guidelines issued by the Office of the Superintendent of Financial Institutions Canada.

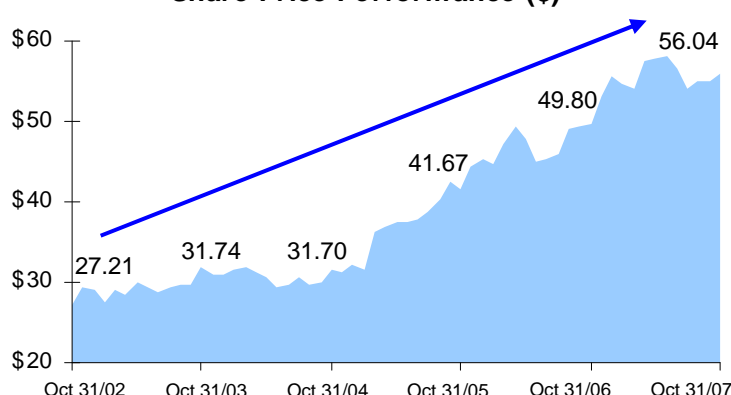
SHAREHOLDER PERFORMANCE STATISTICS

(as at October 31, 2007)	1 Year	3 Year	5 Year	10 Year
Total Shareholder Return ⁽¹⁾	16%	25%	19%	15%

Common Share Dividends (\$)



Share Price Performance (\$) ⁽²⁾



(1) Total Shareholder Return is price appreciation plus dividends reinvested, annualized.

(2) Source: Bloomberg

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