

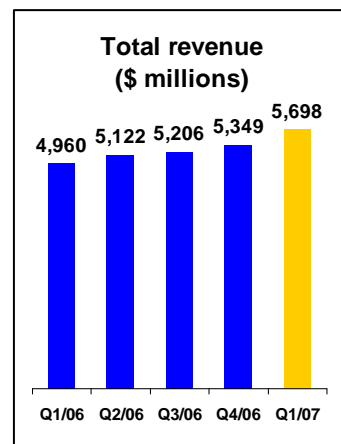
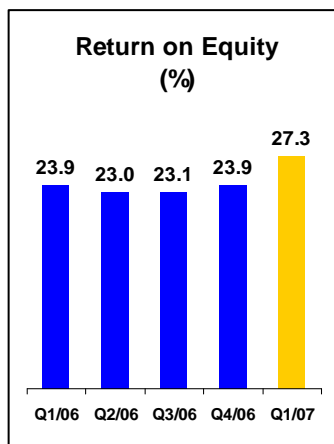
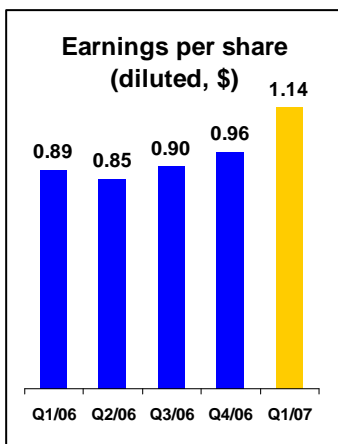
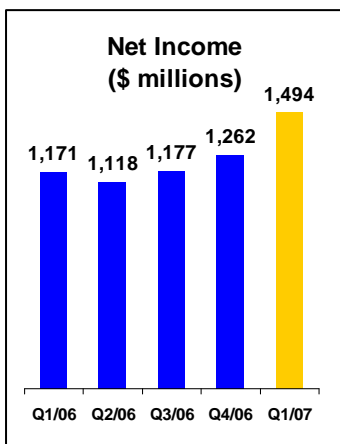


Royal Bank of Canada (RY on TSX and NYSE) and its subsidiaries operate under the master brand name of RBC. We are Canada's largest bank as measured by assets and market capitalization and one of North America's leading diversified financial services companies. We provide personal and commercial banking, wealth management services, insurance, corporate and investment banking and transaction processing services on a global basis. Our corporate support team enables business growth with expert professional advice and state-of-the-art processes and technology. We employ approximately 70,000 full- and part-time employees who serve more than 14 million personal, business, public sector and institutional clients through offices in North America and 34 countries around the world. For more information, please visit rbc.com.

STRATEGIC GOALS

1. To be the undisputed leader in financial services in Canada
2. To build on our strengths in banking, wealth management and capital markets in the United States
3. To be a premier provider of selected global financial services

FINANCIAL HIGHLIGHTS Q1 2007



FINANCIAL STATISTICS

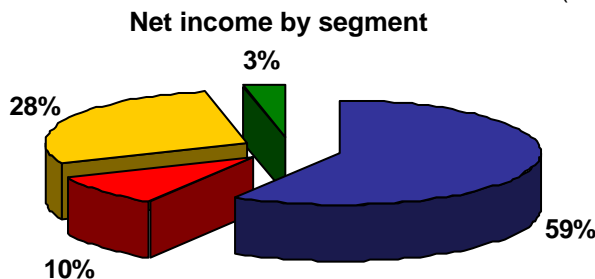
	Q1 2007	Q1 2006	Credit Rating (Long-term Senior Debt)	
Total assets	\$572 billion	\$488 billion	Moody's Investor Service	Aa2
Total loans, net of allowance for loan losses	\$218 billion	\$193 billion	Standard & Poor's	AA-
Total deposits	\$366 billion	\$315 billion	Fitch Ratings	AA
Total shareholders' equity	\$23.5 billion	\$20.2 billion	DBRS	AA
Market capitalization	\$69.7 billion	\$57.5 billion		
Common shares outstanding	1,276 million	1,291 million		
Number of employees (full time equivalent)	62,755	59,429		
Number of bank branches	1,467	1,421		
Number of automated banking machines	4,273	4,268		

All financial information is in Canadian dollars and based on Canadian GAAP, unless otherwise noted

BUSINESS SEGMENT PERFORMANCE: Q1 2007

(\$ millions)

	Revenue	Net Income
RBC Canadian Personal and Business	\$ 3,546	\$ 877
RBC U.S. and International Personal and Business	803	149
RBC Capital Markets	1,400	420
Corporate Support	(51)	48



Q1 2007 PERFORMANCE COMPARED TO OBJECTIVES

	2007 Objectives	Q1 2007 Performance
Diluted earnings per share growth	10% +	28.1%
Operating leverage ⁽¹⁾	> 3%	6%
Return on common equity (ROE)	20% +	27.3%
Tier 1 capital ratio ⁽²⁾	8% +	9.2%
Dividend payout ratio	40-50%	35%

(1) Operating leverage defined as the difference between our revenue growth rate (as adjusted) and non-interest expense growth rate (as adjusted). Non-GAAP.

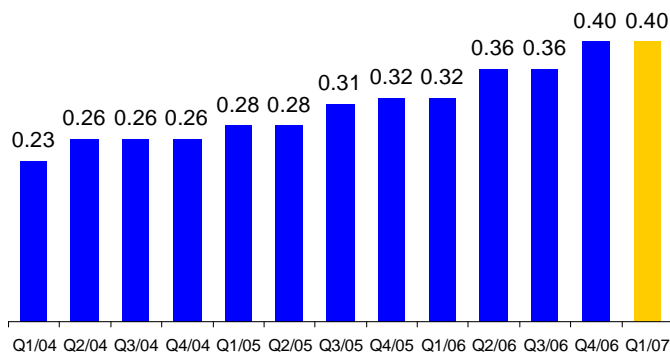
(2) Calculated using guidelines issued by the Office of the Superintendent of Financial Institutions Canada (OSFI).

PERFORMANCE STATISTICS

(in C\$ as at January 31, 2007)

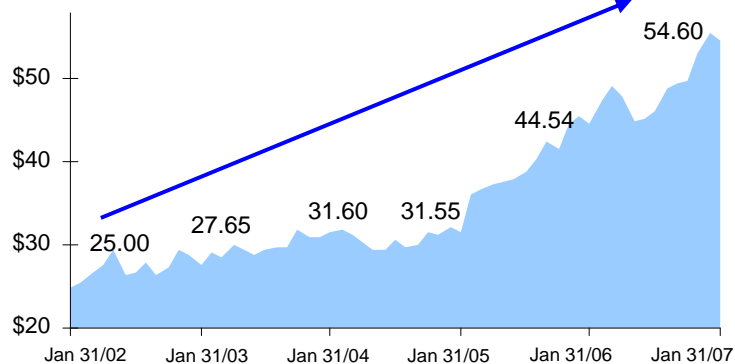
	1 Year	5 Year	10 Year
Total Shareholder Returns ⁽¹⁾	26%	21%	19%

Common Share Dividends (\$)



(1) Total Shareholder Return is price appreciation plus dividends reinvested, annualized.

Share Price Performance



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